



Five Ways CFCG Helps Your Clients

Your Partner in Philanthropy and Local Impact

1. **Simplifies Giving:** We handle the administration of charitable giving — from issuing gift acknowledgement letters for tax purposes to facilitating grantmaking — so your clients can focus on supporting the causes they love.
2. **Maximizes Tax Benefits:** Our team can facilitate your recommendation of non-cash assets as charitable gifts in the most tax-efficient way, including appreciated stock, real estate, or retirement assets.
3. **Offers Flexibility in Giving:** From current giving to legacy planning, we can offer suggestions to help your client establish the type of fund that matches their charitable goals — both now and in the future.
4. **Provides Local Knowledge:** As a local philanthropic hub, we connect your clients with the community's most pressing needs and impactful nonprofits. Giving through the Community Foundation ensures dollars make a difference in this region.
5. **Strengthens Personal or Family Legacy:** We help individuals and families consider how their giving can make the impact they desire, while reflecting their values and how they want to be remembered.

Advisor Tip: *Introducing your clients to the Community Foundation can enhance your value as a trusted advisor, while helping them achieve their philanthropic and financial goals. We welcome conversations with you and your clients. Contact us anytime to explore how charitable giving strategies can fit seamlessly into your client's financial plan.*



Compliant with National Standards for U.S. Community Foundations
Community Foundation of Central Georgia, Inc.

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