

COMMUNITY FOUNDATION OF CENTRAL GEORGIA

ANNUAL REPORT





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### 2005-2006 FOUNDATION SPONSORS

#### GOLD

Burgess Pigment Company
Mr. and Mrs. Robert F. Hatcher

#### SILVER

The Honorable and Mrs. R. Lanier Anderson BB&T

Brown and Kathryn Dennis Georgia Power JET Foundation Fund

L.E. Schwartz & Son

McNair, McLemore, Middlebrooks & Co.

Merrill Lynch

Reichert Family Fund

Mr. and Mrs. John F. Rogers, Jr. Security Bank

SunTrust Bank, Middle Georgia Russ and Mary Bell Vaughn

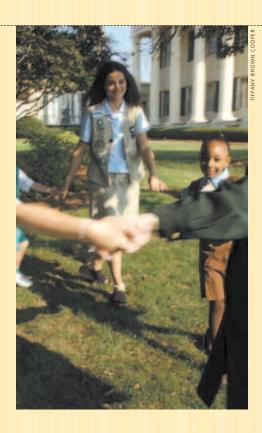
#### BRONZE

Mr. and Mrs. Virgil Adams
Coliseum Health System
Mr. and Mrs. Frank C. Jones
Mr. and Mrs. William M. Matthews
Mr. and Mrs. Bertram Maxwell, III
New Southern Bank
Patton, Albertson & Miller
Mr. Raymond A. Pippin
Mr. and Mrs. Billy Pitts
Mr. and Mrs. Herbert M. Ponder

Mr. and Mrs. F. Tredway Shurling Mr. and Mrs. G. Boone Smith, III

Dr. and Mrs. D.T. Walton, Jr.

The Community Foundation of Central Georgia was founded in 1993 by a group of citizens interested in encouraging philanthropy and strengthening our community. Since then, the Foundation has awarded nearly \$18 million in grants through its donor advised, unrestricted, designated, field of interest, scholarship, and organizational endowment funds. We help our donors establish long-term charitable funds, using the most tax-advantaged methods, to benefit their causes and our community.



The mission of the Community Foundation is to enhance the quality of life for the people of Central Georgia. To accomplish its mission, the Community Foundation has five primary goals:

To be a catalyst for the establishment of endowments to benefit the community now and for all time.

To provide leadership and resources in identifying and meeting local needs.

To serve donors' varied interests and needs.

To promote local philanthropy.

To serve as stewards of funds.



## 2005-2006 $\mathcal{B}$ OARD OF $\mathcal{D}$ IRECTORS

Albert P. Reichert, Jr. Chairman

W. John O'Shaughnessey, Jr., M.D. Secretary

Joe E. Timberlake, III Treasurer

Monty W. Rogers Audit

W. Carter Bates, III
Development

Nancy B. Anderson Grants

Robert F. Hatcher Nominating

Virgil Adams

Albert Billingslea

Mardie R. Herndon, Jr.

Frank C. Jones

Juanita T. Jordan

William M. Matthews

Bertram Maxwell, III

Sidney E. Middlebrooks

James B. Patton

**Billy Pitts** 

Herbert M. Ponder, Jr.

Starr H. Purdue

Chris R. Sheridan, Jr.

F. Tredway Shurling

G. Boone Smith, III

D.T. Walton, Jr., D.D.S.

Jo S. Wilbanks

STEVE SCHROEDER PHOTOGRAPHY



2005-2006 Board of Directors. Front row, seated, L to R: William M. Matthews; W. John O'Shaughnessey, Jr.; Albert P. Reichert, Jr.; Nancy B. Anderson; Monty W. Rogers. Back row, L to R: D.T. Walton, Jr.; Juanita T. Jordan; Herbert M. Ponder, Jr.; Albert Billingslea; James B. Patton; Sidney E. Middlebrooks; Mardie R. Herndon, Jr.; Frank C. Jones; Bertram Maxwell, III; G. Boone Smith, III; Starr H. Purdue; Billy Pitts. Not Pictured: Virgil Adams; W. Carter Bates, III; Robert F. Hatcher; Chris R. Sheridan, Jr.; F. Tredway Shurling; Joe E. Timberlake, III; Jo S. Wilbanks.

Former Board Members: Jeanie Enyart, Malcolm S. Burgess, Jr., Mary A. Comer, Mrs. William A. Fickling, Jr., Charles F. Heard, Charles C. Hertwig, Jr.\*, William S. Hutchings\*, Melvin I. Kruger, J. Alan Neal, Willie H. Odom, Edmund E. Olson, David H. Pushman, John F. Rogers, Jr. The Honorable W. Louis Sands, Alvin D. Sewell, M.D., H. Ronald Watson, David J. Zuver\*

\*deceased

## LETTER FROM THE CHAIRMAN AND PRESIDENT

"WE THINK OF A PHILANTHROPIST AS SOMEONE WHO DONATES BIG SUMS OF MONEY, YET THE WORD LITERALLY MEANS 'LOVE OF HUMAN-KIND.' ALL OF US ARE CAPABLE OF BEING PHILANTHROPISTS."

—Edward Lindsay

At the Community Foundation of Central Georgia, we are blessed to work with so many generous people. We are surrounded by philanthropists! This year, through our 140 funds and over 1,000 donors, the Community Foundation made over \$3 million in grants to deserving and hard-working charitable organizations and awarded almost \$40,000 in scholarships to future leaders. Our donors support the good work of organizations who focus on community and economic development, health and human services, education, children and families, arts and culture, faith, and historic preservation. Every day, the Foundation's mission to enhance the quality of life for the people of Central Georgia is being fulfilled through the generosity of our donors.

The Community Foundation of Central Georgia continues to grow. The Foundation ended its fiscal year on June 30, 2005, with \$33 million in assets—a 21% or \$5.9 million increase! Twenty-four new funds and charitable

trusts were established. Individuals, families, organizations, and corporations opted for the ease, flexibility, and value of a fund at the Community Foundation of Central Georgia. Please call your professional advisor or a member of the Foundation's staff if you would like more information about creating a donor advised fund, making a bequest, or establishing a charitable trust. We help our donors establish long-term charitable funds, using the most tax-advantaged methods, to benefit their causes and our community.

The leadership of the Foundation remains strong. We welcome our new board members: Albert Billingslea, Mardie Herndon, Frank Jones, Sid Middlebrooks, and Tred Shurling. And we also thank the directors who have rendered significant service and who have just rotated off the board: Malcolm Burgess, Mary Comer, Melvin Kruger, and Swan Sewell. We are grateful for their leadership and support!

The future is bright for Central Georgia, and we look forward to making a difference in partnership with you! Thank you for your continued interest and support.

Gratefully,

Oldent P. Richard & Sathung V. Olmis

## KNIGHT FUNDS FOR MACON AND MILLEDGEVILLE

## DONOR ADVISED FUNDS AT THE COMMUNITY FOUNDATION OF CENTRAL GEORGIA ARE NOT JUST FOR FAMILIES AND INDIVIDUALS.



JAMES L. AND JOHN S. KNIGHT

Corporations, institutions and organizations are discovering that setting up a donor advised fund can help them achieve their philanthropic goals.

For example, the John S. and James L. Knight Foundation has found donor advised funds to be so advantageous that it has invested more than \$50 million to establish them with community foundations across the nation to cover all 26 communities where Knight serves as a local funder.

Donor advised funds give Knight Foundation another way to fund initiatives outside the locally established funding priorities, as well as smaller projects that require quicker responsiveness. "Knight Foundation trustees decided several years ago that a donor advised fund in each community would offer us added flexibility in our grant making and give us another avenue to support the community," said Beverly Blake, community liaison program officer for Knight Foundation's Georgia communities. "Donor advised funds can be the perfect route to a broader scope of institutional philanthropy."

Knight Foundation has a corpus of \$1.9 billion and focuses the majority of its grant making on promoting journalism excellence and community vitality. Knight Foundation invests in the 26 communities in which John S. and James L. Knight owned newspapers. In Georgia, the communities are Macon, Milledgeville and Columbus. The two brothers, both now deceased, were the founders of the Knight newspaper chain, which later became Knight Ridder Newspapers. In 1950 they also established Knight Foundation, a private, independent foundation from their personal wealth and independent of their newspaper enterprises.

An example of how Knight Foundation used a donor advised fund to respond to a need quickly that was outside of the local funding priorities, came earlier this year, when the Knight Fund for Milledgeville at the Community Foundation of Central Georgia made a \$3,700 grant to Milledgeville's Habitat for Humanity chapter. The chapter needed a piece of sheetrock installation equipment to maximize the organization's use of its volunteers and improve the quality of their work. This kind of grant making enables Knight to support a broader range of small needs that can

have a large impact, such as the efficiency Milledgeville's Habitat for Humanity will gain from its new sheetrock equipment. "That's a small grant but it's going to make a lot of difference to them and to the people for whom they build houses," Ms. Blake said. "Grants don't have to be big to make a big difference."

In joining forces with the Community
Foundation of Central Georgia through donor advised funds, Knight Foundation also gains the benefit of the Community Foundation's knowledge of the nonprofit communities in Macon and Milledgeville. This, in addition to Knight's local advisory committee in each community, offers the Foundation a much broader perspective on the local area and its needs. "The Community Foundation brings to us all that they know and all the connections they have," Ms. Blake said. "It's a great partnership. It helps us both do our work better and serve our communities better."

## "GRANTS DON'T HAVE TO BE BIG TO MAKE A BIG DIFFERENCE."

 Beverly Blake, community liaison program officer for Knight Foundation's Georgia communities



## ZELMA REDDING DESIRED A MEMORIAL FUND TO HONOR HER LATE HUSBAND, LEGENDARY SINGER OTIS REDDING, JR.

She sought a partnership to distribute financial contributions to the community which her husband so dearly loved.

Like her husband, Zelma understands the importance of experiencing music and the arts and after careful consideration a Donor Advised Fund through



STATUE OF OTIS REDDING, JR. AT CHARLES H. JONES GATEWAY PARK

the Community Foundation was established. With Otis' passion for children and education in mind, the Otis Redding Memorial Fund was born.

The advised fund through the Community
Foundation offers Zelma and her family significant
benefits: continuous involvement as fund holders,
grantmaking flexibility, the latitude to change the
Fund's recipients as community needs change and the
ability to name who will set guidelines for the Fund
in the future.

"Establishing the Otis Redding Memorial Fund with the Community Foundation was the best thing I've ever done," Mrs. Redding said. "My husband loved children and assisting community children was one of his dreams. He wanted to make sure the kids stayed in school and were exposed to music and the arts! This is our way of honoring him by doing our part to make his dream come true."

Otis Redding was born in 1941 in Dawson,
Georgia, but from the age of five lived in Macon with
his parents, the Rev. and Mrs. Otis Redding, Sr.
Times were tough and Otis left high school early to
help with family obligations. His music career began
almost immediately. In 1961, he married the young
Zelma Atwood. Together they had four children,
Dexter, Karla, Otis III and Demetria. Success was destined to the smooth singer and he never gave up

writing and producing a string of hits that remained at the top of the charts. In 1967, he moved his family to a 300-acre ranch in Roundoak, located in Jones County. He called it "The Big O Ranch" and enjoyed sharing it with people from the community, especially young children who had no place to play.

The Otis Redding Memorial Fund, guided primarily by Mrs. Redding and daughter Karla Redding-Andrews, focuses on providing educational opportunities for adults and children in the community as well as supporting the preservation of the Otis Redding statue in Charles H. Jones Gateway Park on the Ocmulgee Heritage Trail. The family works actively to increase donor contributions which come from fans and record companies all over the world.

"An Evening of Respect" was a major fundraiser production put on by the Redding family last year in which the Macon Symphony Orchestra, musician Chuck Leavell, and sons, Dexter and Otis Redding, performed a musical tribute to the "Big O." Plans are in the works for another event in 2007 which will commemorate the 40th anniversary of Redding's death.

Recent grant recipients from the Fund include the Boys and Girls Club of Central Georgia, Boys and Girls Club of Jones County, The Macon Symphony Orchestra, The Georgia Music Hall of Fame, and 100 Black Men of Central Georgia. The preservation of the 7-foot, bronze statue of Otis Redding in the park is a shared priority through a separate fund established in partnership with NewTown Macon.

"The memorial statue is a place for the fans to experience my dad. It's an exact replica of how he looked and where he was as an artist. The atmosphere of the park is essential in honoring both him and his fans. With assistance from the Memorial Fund, the continuation of the park is assured for years to come," Karla Redding-Andrews said.

Through the Community Foundation, donors are free of all the extensive record-keeping a private foundation requires. Besides handling such details as accounting, writing checks and mailing acknowledgements of gifts, the Foundation maintains a record of each fund's original intent. Donors also have ongoing access to the staff's extensive knowledge of area non-profits and their needs. "It would be really hard for us to have the Fund without the Community Foundation because they do so much and we have so many other things going on," said Mrs. Andrews, who is a business partner with her mother in Karla's Shoes as well as an active participant in decisions concerning the Fund.

### "THIS IS OUR WAY OF HONORING HIM BY DOING OUR PART TO MAKE HIS DREAM COME TRUE."

— Zelma Redding

In time, Zelma and her family will choose their advisors from among her grandchildren. Through them and their own successors, she believes, the generous spirit of Otis Redding will continue to uplift an ever-widening circle of young lives. Mrs. Andrews tells her children, "Here's the legacy that I uphold, and now you have to uphold it as well. It is not just about being Otis Redding's grandchild but about presenting yourself in his name."

## CAREER WOMEN'S NETWORK SCHOLARSHIP FUND

THE PURPOSE OF CAREER WOMEN'S NETWORK OF MACON IS TO BRING TOGETHER WOMEN OF ACHIEVEMENT AND INFLUENCE TO NETWORK IDEAS, EXPERIENCES, AND RESOURCES, AND TO SOLIDIFY RELATIONSHIPS THAT CAN ENHANCE THE IMAGE AND EFFECTIVENESS OF WOMEN.

CWN aims to provide a strong network of professional contacts. The organization promotes and encourages members to become effective and visible community leaders; it also supports continuing education and professional development of women.

One of the main objectives for Career Women's Network of Macon is to acknowledge the achievements and contributions of professional women in the community. Another primary initiative of the organization is to provide financial assistance and encouragement to deserving women who are attending local colleges or universities.

Through an endowed scholarship fund managed by the Community Foundation of

Central Georgia, CWN grants scholarships annually to non-

traditional female students in the midstate community who are enrolled in higher education. "It's networking

woman to woman," said June O'Neal, Director of the

at the very best level from

Mentors Project, who has served on the CWN Scholarship Selection Committee.

In the days before turning to the Foundation, the scholarship was not endowed; instead it was a line item in CWN's annual budget. "And the budget was tight," said Joyce Schaefer, a financial advisor who has been a CWN member for more than 20 years. CWN struggled each year to set aside a \$2,000 scholarship, an amount large enough to be truly helpful to a woman seeking to further her education. Some of the members knew from their own experience that such a gift can bring life-changing benefits to both the recipient and her family. "I knew if we could endow a scholarship we wouldn't have to come up with that money every year; we'd have a pool to draw from," Mrs. Schaefer said. The board agreed and decided to raise a base figure of \$100,000—an amount that would allow for scholarships of meaningful size. Mrs. Schafer approached the Peyton Anderson Foundation and other local givers, who contributed \$90,000 to the Fund. She then passed the hat among the CWN members and collected an additional \$10,000.

"My son has an even higher level of respect for his mother as a result of my accomplishment this semester. It's been rough for me going to school then straight to work, but things have surely worked out for the best. I'm now looking forward to having another wonderful and victorious semester at Fort Valley State University. Knowing that this organization believes in me has given me the confidence I needed to put my best foot forward."

—SHIRLEY WORSHIM, 2004 CWN Scholarship recipient

Mrs. Schafer said an initial benefit of working with the Community Foundation came as welcomed news: There would be no need for CWN to apply for 501(c)(3) status because the Community Foundation already holds the nonprofit, tax-exempt status. "A 501(c)(3) is not difficult to get, but you do have to go through the legal process," Mrs. Schafer said. "With the Community Foundation, you already have it—it's done—you don't have to worry about it." The Community Foundation also works closely with its fund holders to manage their endowed funds with high-quality investment and financial management, personalized attention, gift planning assistance and all other administrative tasks. "It's excellent management; they really do all the work for us," said Mrs. Schafer. The Foundation assists with defining the criteria for selection and the steps in the application process. Each year the Foundation works closely with the Selection

Committee to contact the admissions and financial aid offices at all area colleges and universities. The Foundation also schedules interviews for selected applicants and sends letters notifying the winners of their awards.

These scholarships provide more than just financial aid. The recipient also receives academic recognition as a scholarship winner. In contributing to her education, the money helps now and later, opening the door to a better income and quality of life for herself and her family. Ultimately, the community benefits from her success as she becomes a successful, productive citizen. CWN has given as many as seven scholarships in a single year. The dollar amounts can differ, depending on each applicant's needs.

"The rewards of helping other women succeed rebound tenfold on the members of the Career Women's Network," said Meg Lipper, past President. "It's a wonderful experience," Mrs. Lipper said. "We honor the scholarship winners with a luncheon at our December meeting, and it's truly a special occasion. They are thrilled to be there and we are thrilled to have them with us and to know that we have made a difference." Mrs. O'Neal said she and friends in CWN have a Christmas tradition of giving gifts to the Scholarship Fund instead of exchanging gifts among themselves. "It's a cherished thing," Mrs. O'Neal said. "The stories of the scholarship recipients always touch our hearts. We want to be an inspiration to them, and they inspire us by their courage and determination."

"THE REWARDS OF HELPING OTHER WOMEN SUCCEED REBOUND TENFOLD..."

## Shoriff

## GEORGIA INDUSTRIAL CHILDREN'S HOME FUND

# FOR 99 YEARS THE MASSIVE WHITE-COLUMNED BRICK BUILDING HAS CROWNED THE HILLSIDE ON NORTH MUMFORD ROAD VISIBLE THROUGH THE BRANCHES OF SHELTERING PECAN TREES THAT THROW SHADOWS ACROSS THE GRASS.

The building is headquarters for the Georgia Industrial Children's Home. Its five nearby cottages provide shelter to the succession of children who come there, often in crisis and always in need of warmth and professional care. An average of 50 children ages five through 15 reside there at any given time. The children are there because of one man, the late Rev. William E. Mumford, who founded the Home and ran it until his death in



TAMMIE GREENE WITH STAFF RESIDENTS OF GICH

1906, shortly before the headquarters building was completed.

Mumford's dream was of a farm, where orphaned children would raise cattle and crops under his supervision, the proceeds from which would provide their food, clothing and home-like shelter. Today, the Home's youngsters come from all points in Georgia and arrive through the State Department of Family and Children Services or the Department of Juvenile Justice. Few are orphans; most are victims of abuse or neglect; and the staff of 50 adults, including cottage parents and licensed psychologists and psychiatrists, strives daily to mitigate the effects of a variety of troubled backgrounds. Three of the cottages house girls, 10 girls per cottage, and one is for boys. "Each cottage has teaching parents, and they treat the children as a family," said Tammie Greene, Director of Development. "They cook their meals and clean, and most of the children respond to the stability the cottages offer."

Today's state laws do not permit resident youngsters to work for their board, though a few older youth are allowed to hold paying jobs on the campus. The state pays the Home a per diem for each child's stay, but these funds regularly fall short of the need. So, the Home's development office is grateful for the gifts and donations that come, 85 percent of them from individuals, and some from industries such as GEICO, which maintains an emergency intake cottage. Nevertheless, the Children's Home must raise \$300,000 annually to meet the ongoing needs. With buildings this old, there's a lot of upkeep," Mrs. Greene said. "Like anything you have in your home—from roofs to beds, sheets and carpeting—things have to be replaced." And there are the surprises that come with aging facilities. The pot-holed parking lot, for example. "We've been working for years to have the parking lot re-paved," said Mrs. Greene. "It will cost close to \$40,000, and we just learned there's damaged plumbing underneath it. That will have to be fixed first, of course, and there's \$8,000 right there."

Several years ago, the Home's administrators began seeking a more stable funding source to rely on—now and in the future. In talks with the Community Foundation of Central Georgia, they determined that an organizational endowment fund managed by the Foundation was the answer.

The Fund is growing, and expectations are that, through the additional exposure the Community

Foundation gives, more donors will consider planned giving options to benefit the Home's mission to help children.

A partnership with the Foundation has brought many benefits, Mrs. Greene said, including access to donors who already have shown an interest in supporting the community. The Foundation offers first-rate professional fund management, enhancing the opportunity for improved investment returns. Such a fund also carries the ability to establish guidelines that allow the fund to meet changing organizational needs. Mrs. Greene said an important function the Community Foundation serves for her office is to keep her apprised of professional seminars coming to town with a focus on development and finance—a learning opportunity for someone in her position.

Too few people take advantage of some of the Home's loveliest assets: its pond-side picnic pavilion and grill, the six and a half-mile walking and bicycling trail and the two meeting rooms, one of them a former dining hall that has a full kitchen. All these facilities are available to the community at no charge. Mrs. Greene said, "We just want more people to know we have these wonderful facilities they can use." She welcomes the community to visit the Home and its beautiful 172-acres of countryside. Mrs. Greene says, "Come out here and see it!"









#### GRANTS FROM COMPONENT FUNDS

After Five Professional Networking Association

Alexander-Tharpe Fund, Inc.

Alzheimer's Association

American Camellia Society

American Cancer Society

American Heart Association

American Lung Association

American Red Cross - Central Georgia Chapter

American Red Cross - Oconee Valley

Chapter

Applied Research Services

The ARC-Macon

Atlanta Speech School

Auditory-Verbal Center of Atlanta

Aunt Maggie's Kitchen Table

Baldwin Association for Persons with

Developmnt Disabilities

Baldwin County Citizen Advocacy

Ballet Force Macon

Better Business Bureau

Bibb Co. Board of Education

Bibb County District Attorney's

Office

Bolesta Center, Inc.

Booker T. Washington Community

Center

Boy Scouts of America, Central Georgia District Boy Scouts of America, Oconee District

Boys & Girls Club of Baldwin & Jones Counties

Boys & Girls Club of Central Georgia

Cannonball House

Catholic University of America

Center for Health and Social Issues Center for Racial Understanding

Central Georgia CASA, Inc

Central Georgia Opera Guild

Capitol Theatre

Cherry Blossom Festival

Children's Cross Connection

International

Christopher Reeve Paralysis Foundation

Communities in Schools of Baldwin County, Inc.

Community Care Services

Community Concert Association

Community Leadership Association

Congregation Sha'arey Israel

Cross Cultural Solutions

Disability Connections ATRC

Douglass Theatre

Downtown Development Authority Earth University Foundation

Emory University Annual Fund Family Support Boosters Club Federated Garden Clubs of Macon, Inc.

First Presbyterian Church

First Presbyterian Day School

Forsyth United Methodist Church

Fort Hawkins Commission

Friends of Historic Linda Plantation

Friends of the Library

Gaissert United Methodist

Georgia Conservancy

Georgia Industrial Children's Home

Girl Scouts of Middle Georgia

Goodwill Industries of Middle

Georgia

Grace House

Grand Opera House

Greater Macon Chamber of

Commerce-Macon Tour de

Georgia

Habitat for Humanity

Habitat for Humanity Milledgeville/

**Baldwin County** 

Hay House

Highlands-Cashiers Hospital

Foundation

Historic Macon Foundation

Historic Rose Hill Cemetary

Foundation

Hospice of Central Georgia

Houston County District Attorney's

Office

## SCHOLARSHIPS AWARDED:

\$37,246

Scholarships were awarded to students who attended the following institutions or participated in their programs:

Albany State University
Armstrong Atlantic State
University
Asbury College
Clayton College & State
University
Fort Valley State College
Georgia College & State
University

Georgia Military College

Kennesaw State University
Macon Music Teachers
Association
Macon State College
Mercer University
Rotary Educational Foundation
University of Georgia
Valdosta State University
Wesleyan College

Gordon College

Jewish Federation of Macon Jimmy's House Leadership Georgia Foundation Lighthouse Missions, Inc. Loaves and Fishes Ministries Macon Arts Macon Bibb Co. Fire Department Macon Civic Chorale Macon Convention & Visitors Bureau Macon Economic Development Commission Macon Film Guild Macon Little Theater Macon Miracles Macon NOW! Macon Outreach at Mulberry Macon Police Department Macon Regional Crimestoppers Macon Rescue Mission Macon State College Foundation Macon Symphony Orchestra Macon Volunteer Clinic Martha Bowman United Methodist Church Meals on Wheels of Macon Medcen Community Health Foundation

MedCen Foundation

Mentor's Project of Bibb County

Mercer University Mercer University School of Medicine Mercer University Walter F. George School of Law Methodist Home for Children & Middle Georgia Community Food Bank, Inc. Middle Georgia Concert Band Middle Georgia Technical College MidSummer Macon, Inc. Monroe County Library Mother and Child Ministries Mount de Sales Academy Mulberry Street United Methodist Church Museum of Arts and Sciences NewTown Macon Ocmulgee Court Appointed Special Advocates, Inc. Ocmulgee Land Trust Oconee River Greenway Foundation Overview, Inc. Peacemakers **RBC** Ministries Ronald McDonald House Rotary Club of Macon Salvation Army Santa in Iraq Save A Pet, Inc.

The Shield Club South Georgia Methodist Home for the Aging, Inc. Special Olympics Stratford Academy Tales from the Back Stoop Tattnall Square Academy Temple Beth Israel Theatre Macon Tubman African American Museum United Negro College Fund United Way of Central Georgia Vail Leadership Institute Vail Valley Foundation Vine Ingle Little League Wesley Glen Ministries Wesleyan College William P. Simmons Art Fund Woodfield Academy, Inc. Wuestoff Health Systems Foundation



## GRANTS AWARDED FROM UNRESTRICTED FUNDS

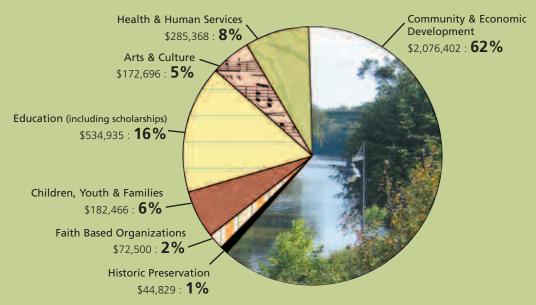
APPLICANT:	GRANTED:	FOR:
Alexander II Magnet School PTA	\$7,200	Making Math Count - Math Manipulatives
The ARC-Macon	\$6,000	Summer Retreat 2004 - Respite Care Center, Inc. Macon
Bibb County Board of Education	\$11,900	Study for the Adaptive Re-use of A.L. Miller High School
Camp Little Shot	\$7,500	Scholarships for children with diabetes to attend camp
Central Georgia CASA, Inc.	\$5,000	Advocacy for Victims of Child Abuse and Neglect - Volunteer Training
Georgia Center for Nonprofits	\$3,600	The Nonprofit Management Certificate Series - Scholarships for local non-profit executives
Georgia Children's Museum	\$33,000	Capital Campaign
Girl Scouts of Middle Georgia, Inc.	\$10,000	Direct Delivery/ Outreach of Girl Scout programs with inner city troops
Historic Crawford Foundation, Inc.	\$5,000	Challenge Grant for Restoration Project
Houston County Habitat for Humanity	\$5,500	Wellston Villas - Offset Cost of Building 4 Bedroom house
Junior Achievement of Georgia, Inc.	\$5,000	Start-up Funds for Junior Achievement of Georgia Programs in Macon
Leadership Georgia	\$1,000	Education trip to Fort Valley, GA
Macon State College Foundation	\$5,000	Establishing Named Community Foundation Scholarship
Macon Symphony Orchestra	\$7,500	Celebrating Our Cultural Heritage
Macon Transit Authority	\$560	Bus tickets for participants of Macon Day Reporting Center
Macon Volunteer Clinic	\$15,000	Dental Services
Mother and Child Ministries	\$12,600	Strengthening Low-Income Families to Face Daily Challenges
Partnerships in Education, Inc.	\$7,500	Newspapers in Education
Rebuilding Together Macon, Inc.	\$10,000	Re-Store Macon
Tubman African American Museum	\$50,000	Capital Campaign
Vineville Baptist Church	\$10,000	The Higher Life Center
Wesleyan College	\$300	Family Fun Night at Aunt Maggie's Kitchen Table
Williams Center for Pastoral Counseling	\$5,000	Mental Health Outreach Services to Military Families
Youth Leadership Bibb County, Inc.	\$2,500	Strategic Planning Retreat for Board

Total awarded: \$226,695

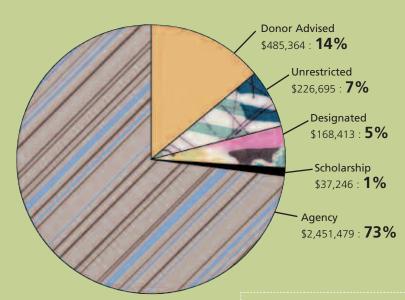
CFCG has two responsive grant cycles each year with deadlines on April 15 and October 1. Guidelines and an application can be found on our website at www.cfcga.org or by calling the Foundation's office.

1000000

#### GRANTS BY INTEREST AREA:



#### GRANTS BY FUND TYPE:



GRAND  $\mathcal{T}$ OTAL OF  $\mathcal{G}$ RANTS AWARDED:

\$3,369,196

## HELPING TO BUILD A BETTER COMMUNITY

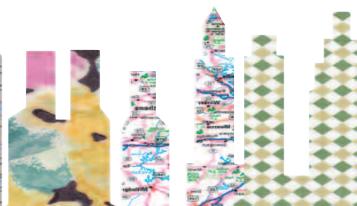
To fulfill its mission to encourage philanthropy and enhance the quality of life in our community, the Community Foundation of Central Georgia offers a wealth of resources to professional advisors and fund holders. Professionals can count on our experienced staff to assist them in meeting their clients' financial and charitable goals. And donors will find informed support at every step, from the creation of a fund to its present and future administration.

#### FOR FUND HOLDERS:

- Permanent record of your charitable interests, giving philosophy and community legacy is maintained.
- Professional staff with expertise in and an understanding of this community's issues and needs.
- Personalized service tailored to each individual or family's interest and needs, including family meetings, group seminars and research.
- Tours of local nonprofit organizations to keep you informed of what is happening in our community.
- Anonymity, if desired

#### FOR PROFESSIONAL ADVISORS:

- Quarterly mailings of postcards focusing on ways you can partner with the Community Foundation to further the relationship you have with your own clients.
- Tailored handouts for your clients, about CFCG and the services we offer.
- Guidance on how to incorporate charitable gift planning and CFCG into a conversation with your clients.
- Access to Gift Law
- Access to the Planned Giving Design Center:
- Free, one-stop, on-line resource for charitable gift and estate planning
  - gift and estate planning.
  - on Forms & Resources and then click on Planned Giving Design Center.
  - Perform quick and easy calculations of charitable deductions for all types of gift planning options, receive email news alerts with links to detailed commentary regarding the latest IRS rulings and legislation, research case studies, and read articles written by acclaimed experts.





1. Choose to use...

CASH

PUBLICLY-TRADED & CLOSELY-HELD STOCK

LP, LLP & LLC SHARES

REAL ESTATE

2. Control timing...

Make donations NOW and receive full income tax deduction and eliminate capital gains taxes

DEFER your gift and minimize your estate taxes by establishing a fund through your will or as a beneficiary of your retirement account

3. Set up a fund...

DONOR ADVISED

UNRESTRICTED

**DESIGNATED** 

SCHOLARSHIP

## THE BENEFITS:

#### **FLEXIBILITY**

- A wide array of giving opportunities are available: Donor Advised Funds, Scholarship Funds,
   Organizational Endowment Funds, Field of Interest Funds, Designated Funds, Unrestricted Funds,
   Planned Gifts, and Anonymous Gifts
- Many types of gifts are accepted: cash, publicly-traded securities, closely-held stock, mutual funds, retirement plan assets, savings bonds, real estate, insurance policies, tangible personal property, LLP/LLC shares, Charitable Remainder Trust, Charitable Lead Trust, life estate
- Gift planning assistance for contributors

#### **VALUE**

- Personalized attention, proactive ideas and a quick response to your needs and concerns
- Full income, gift and estate tax benefits allowed by law
- Semi-annual statements
- High-quality investment and financial management
- Permanent record of your charitable interests, philanthropic endeavors, community legacy and giving philosophy
- Anonymity, if desired

#### **EASE**

- Confirmation of all gifts received and grants made, including letters to the grantee(s) and letters to honoree(s)
- E-mail, fax, or mail your requests for grants from the fund
- All administrative tasks handled by the Foundation staff: issuance of checks; management of complex contributions; disbursement of checks to multiple organizations from one donor gift; no tax return to be filed by donor; important reminders and updates; record of all transactions; regular contact with professional advisors

#### **EDUCATION**

- CFCG staff objectively shares knowledge of community organizations and grant applications
- If you wish, education about your fund to your successor advisors
- Group seminars: Opportunity to meet local experts and other like-minded donors. Opportunity to work jointly with other donors on projects of interest to leverage your giving.

### TYPES OF FUNDS



## DONOR ADVISED FUNDS offer a high

level of involvement and flexibility while freeing the donor from the administrative time and expense associated with creating and running a private foundation. The donor has the privilege of recommending grants to charitable organizations that match their interests. The Community Foundation staff continually shares information on local nonprofit organizations and community projects the donor might find of interest. Advised funds allow the donor to involve children and family members and name unlimited successor advisors. The Community Foundation prides itself on recording the original donor's interests and the philanthropic intent of the fund. We want to ensure a legacy is built for each family and their advised fund.



application.

## invest in the future by helping deserving students pursue higher education. Students benefit from the financial assistance as well as the academic recognition of being a scholarship recipient. The Community Foundation will work with each donor to establish selection criteria, scholarship guidelines, an application process, procedures for awarding the scholarship(s), and appoint selection committee members. If requested by the donor, scholarships are listed on our website, at www.cfcga.org, and stu-

dents can review selection criteria and download an

**SCHOLARSHIP FUNDS** allow our donors to

### CORGANIZATIONAL ENDOWMENT

**FUNDS** provide a unique opportunity for community foundations to work with other nonprofit organizations and help them to build their endowment. The Community Foundation offers many benefits to these organizations, including high quality and diversified investment management, planned giving support and publicity. The Foundation also regularly notifies these non profits of workshops that focus on fundraising and development that are coming to the area.

#### UNRESTRICTED FUNDS allow the

Community Foundation Board of Directors the discretion to make grants to address the most urgent needs and opportunities of the community. Unrestricted funds are long-term funds which are intended to be available to benefit the community forever.

**DESIGNATED FUNDS** are established when a donor wishes to concentrate their philanthropic interest on a few, specific organizations. They designate the charities that will receive grants annually and in perpetuity from the fund. In the event a named organization ceases to exist, then the Community Foundation's Board reallocates the funds in accordance with the donor's original intent and wishes.

## our Funds

Addison Fund Administrative Endowment Fund AMBUCS Fund Newton & Sara Anderson Fund Peyton Anderson Foundation Fund Anonymous (6) Aunt Maggie's Kitchen Table Fund Baldwin Family Fund Ballet Force Macon Fund Better Business Bureau Community **Education Fund** Bibb County Supporters of the Gifted Bette-Lou Brown Scholarship Fund Albert Billingslea Fund Billingslea Charitable Remainder Unitrust Bonner Fund Boys and Girls Club Endowment **Brogdon Family Fund** Joyce Brown Memorial Scholarship Fund L. D. and Minnie Lee Brown Fund Capitol Theatre Fund Career Women's Network Scholarship Fund Peggy Carswell Charitable Remainder Trust Fund Jesse W. Carter Memorial Scholarship Fund Center for Racial Understanding Central Arts Program Fund Central Georgia Opera Guild Fund Central Georgia Partners in Health Improvement Fund Coffee County Operations Fund Mary A. and John D. Comer Fund Community Foundation of Fort Valley Operating Fund Jerry A. Davis, Jr. Fund W. Elliott Dunwody, III Fund Enyart, Doyle & Daniels Fund Family Counseling Center Fund Family Hope Endowment Fund Federated Garden Clubs of Macon **Endowment Fund** Fickling Family Fund First Tee of Macon, Inc. Fund Flew Murphey Fund Ford Family Fund Fort Hawkins Commission Fund Fort Valley General Fund Friends of Historic Linda Plantation Fund Friends of the Grand Fund

The Fund for Memorials &

Honoraria Gateway-Redding Statue Fund GEICO Fund for Habitat for Humanity General Endowment Fund Georgia Industrial Children's Home Fund Georgia Pine Level Foundation Fund The GIGA Inc. Scholarship Fund Girl Scouts of Middle Georgia **Endowment Fund** Hortense Goodman Trust Fund Grand Opera House Endowment Fund L. Kenneth Hammond Charitable Remainder Unitrust Charles F. Heard Fund Hertwig Fund Historic Rose Hill Cemetery Foundation Fund Bill and Leslie Hodges Fund William S. Hutchings Fund **IKON Fund/ACME** Helen Duke Ingram Fund JET Foundation Fund Jimmy's House Fund Jones Freeman Ross Fund Junior League of Macon **Endowment Fund** Keadle Family Fund Trevor James Kelley Scholarship Fund Knight Fund for Macon Knight Fund for Milledgeville Nora C. and Alvin M. Koplin Fund Koplin Oliner Carter Fund Kruger Fund Linda Lane Fund Gladys Lasky Endowment Fund Leland Jackson Fund Life Lens Fund The Lion and the Lamb Ministries Macon a Better Future Fund Macon-Bibb County CVB Building Macon Duplicate Bridge Club **Building Fund** Macon Miracles Fund Macon Music Teachers Association Fund Macon NOW! Fund Macon Sports Hall of Fame Fund Macon Volunteer Clinic Fund Matthews Fund Carolyn Elizabeth Hussey

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Mendenhall Memorial Fund

Middle Georgia Tennis Academy

## COMMUNITY FOUNDATION of COFFEE COUNTY



In a small community, local nonprofits work hard for the money they raise to help the people they serve. That's why, in 2002, the original supporters of the Community Foundation of Coffee County wanted to create a new avenue of charitable giving, something large and enduring, that could support all local nonprofits and create a better life in their community now and forever.

"It came down to wanting to do something significant on a broad scale, to encourage charitable giving throughout the community over the long term," said Robert L. Porter, Secretary of the Board of Directors.

Having concluded that a community foundation was the best way to help all people and all causes in Douglas and Coffee County, the board members also decided to organize under the umbrella of an existing larger community foundation that stood ready with resources to assist them: Community Foundation of Central Georgia.

With access to CFCG's extensive support services and its vast experience in professional fund management, the Board was ready to go forward.

From the beginning, the Board members of the Community Foundation of Coffee County have been united and proactive in building money and other assets for causes that are important to community life. It took only a few months to raise more than \$70,000 in contributions to the endowment. The first grant was made in December 2003, \$1,000 to the HOPE Center, to make Christmas brighter for children and their families in the Oak Park community. In the spring of 2004, the first donor advised fund was established, bringing the endowment to \$350,000.

A major goal is to identify more needs in the community, in areas such as education, arts and the environment, in order to reach out to them with needed assistance. At the same time, CFCC serves its donors with meticulous attention to their wishes and requirements.

Board members say they are proud of what CFCC has accomplished and feel honored to be part of its continuing growth. Active in the life of the community, they promote CFCC and its work by word of mouth and with a printed brochure that includes contact information. They also meet individually with area financial advisors to discuss with them the value of the Foundation's funds and the services it provides to its fund holders.

"I feel good about where we are and where we're going," Mr. Porter said. "By developing a charitable endowment fund, we'll be able to support needs in our community over the long term. It's just what we say it is: connecting people who care with causes that matter."

**Board of Directors:** Robert L. Porter, Jr., Interim Chairman, Secretary; Susan C. Brooker; Elton D. Brooks; Thad Carter; Milton G. Clements; C. Jerome Crosby; Aden Griffis; Pamela G. Jenkins; Jeffrey W. Johnson; Francis Lott; Julian L. Meeks; Robert H. Preston; Ed Voyles; Tommy Watkins

## COMMUNITY FOUNDATION of FORT VALLEY



riven by the same energy that characterized its inception in 2002, the Community Foundation of Fort Valley is garnering growing support from the city's leadership and residents. A major goal in 2005 has been to spread the word, making sure even more people become aware of CFFV's potential to be a catalyst for a richer quality of life in the community.

"We will be going ahead, getting the word out, and we have a billboard going up on Highway 49 in the city, near the Five Points intersection," said Dr. John Dubriel, who became Board Chairman in April, succeeding Susan Swift. The billboard will display contact information about CFFV and will be supported by brochures to be distributed during festival events and civic meetings. "And we will certainly be talking to people," Dr. Dubriel said.

The Foundation's launch in 2002 was fueled by the enthusiasm of such community leaders as Mayor John Stumbo and Dr. Daniel E. Nathan. They and other interested Fort Valley residents discussed the benefits of a community foundation at a series of well-attended events, and an endowment fund was soon underway.

At the same time, the Board of Directors gained additional momentum for the Fund by forging a partnership with the Community Foundation of Central Georgia, tapping into CFCG's extensive knowledge and resources.

The affiliation with CFCG gives Fort Valley the benefit of fund management by experienced professionals who have the best interests of the Central Georgia community at heart. The staff at the Community Foundation also is available to them for consultation and provides services such as making talks to local civic clubs.

As CFFV grows, money will be used each year for enhancements in such areas as the arts, beautification of the city, education, health care, and social welfare.

"It will be used for things that tax dollars can't do," Mrs. Swift said.

And because the Fund is an endowment, its earnings will continue to benefit future generations of Fort Valley's residents. Their lives will be enriched because leaders and citizens had the vision to establish a community foundation today.

**Board of Directors:** Dr. John Dubriel, Chairman; Kathy Waites, Treasurer; Mary Jo Oliver, Secretary; Fred C. Greer; Dr. Ira Hicks; Richard Maddox; Jim McClarnon; Dr. John Stumbo; Susan Swift

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#### Freddie L. Anderson

remembered by Vineville Garden Club, Federated Garden Clubs of Macon, Inc.

#### Robert B. Apsley

honored by Macon Town Committee N.S.C.D.A.

#### James E. Barfield

honored by Virginia M. Solomon

#### H. M. Baskin

honored by Harrell M. Baskin, Jr.

#### Harrell M. Baskin, Jr.

honored by H. M. Baskin

#### Eloise B. Bateman

remembered by Ellen M. Cohen, Tom B. Wight, Elizabeth W. Wilcox, Mr. and Mrs. Bertram Maxwell, Josephine I. Long, Betty Ann Burham, Mary P. May, T. B. Martin, Lillian Swicord, Pearl Kubitz

2004 Bons Hommes Presentees—Catherine Denby Baxter, Maggie Marie Coody, Roberta Allee Dixon, Margaret Paige Ewing, Sarah Tate Girardeau, Laura Jane Green, Maribeth Banks Hamrick, Katherine Taylor Hart, Christina Virginia Hay, Jamie Amanda Horton, Justine Elaine Jordan, Lauren Anne Kent, Ruth Allen Lovett, Katherine Miller McGoldrick, Elizabeth Tuttle Minton, Meredith Pryor Owens, Dori Rebecca Purcel, Kathleen Phydan Ramsey, Elizabeth Bowen Reichert, Katherine Elizabeth Sams, Elizabeth Christine Shurling, Ashley Claire Slocumb, Jennifer Lynn Stone, Shelly Branch Thigpen, Elizabeth Lorena Thomas, Katherine Elizabeth Turk, Natalie Claire Vernon, Elizabeth McRae Walker, Christen Dawne Watson, Lauren Marie Woodhall

honored by the Bons Hommes Membership

#### Virginia Bootle

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#### Fred M. Martin

honored by Harrell M. Baskin

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#### June J. O'Neal

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remembered by Mr. and Mrs. William M. Matthews

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honored by June J. O'Neal

#### Mrs. Albert P. Reichert, Sr.

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#### **Charles Roberts**

remembered by Charles E. Roberts, Jr.

#### **Jack Rogers**

remembered by Vineville Garden Club

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#### Shirley Hills Garden Club

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#### Ann Vourvoulias

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#### Mason Zuber

honored by Harrell M. Baskin

### LEGACY SOCIETY

The Legacy Society recognizes individuals during their lifetime who have made plans to leave a gift to our community through the Community Foundation of Central Georgia. After providing for your loved ones, a charitable gift to the Community Foundation can be used to accomplish your charitable goals, continue supporting your favorite charities, or to leave a legacy which allows your family to continue charitable grantmaking.

The Community Foundation acknowledges the following donors for their generosity and commitment to the future of Central Georgia:

The Honorable and Mrs. R. Lanier Anderson. III

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Mr. Tom B. Wight

Please contact us if your name should be added to this list or if our staff can provide you with charitable planning information or assistance as you consider your estate plans.

## FOUNDERS' SOCIETY

The Community Foundation thanks the following individuals, families, and businesses who aided in the development of the Foundation during its first three years.

Peyton Anderson Foundation

Mr. and Mrs. Shiver Anderson

Anonymous

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Ben G. Porter Foundation

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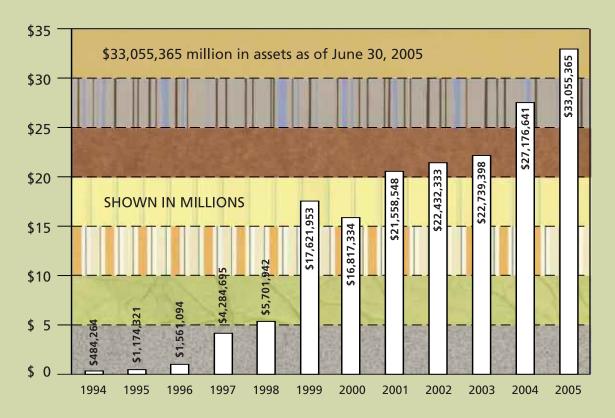
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Mr. Leland Jackson

Mr. Homer L. Keadle, Jr.

Mr. Steve C. Keadle

## FINANCIAL REPORT



A copy of the Community Foundation of Central Georgia's most recent IRS Form 990 and independent audit are available upon request at the Foundation's office.

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