COMMUNITY FOUNDATION of Central Georgia 2002 Annual Report

Connecting people who care with causes that matter.

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The Community Foundation of Central Georgia was founded in 1993 by a group of citizens interested in encouraging philanthropy and strengthening communities. Since then, the Foundation has awarded more than \$5.3 million in grants through donor-advised funds, unrestricted and field-ofinterest funds, scholarship funds, endowment funds, and other community funds. As a local center for philanthropy, the Community Foundation works with individuals, families, corporations, private foundations, and nonprofit organizations in carrying out their charitable objectives and in addressing emerging community issues. It is one of more than 600 community foundations in the country.



The mission of the Community Foundation is to enhance the quality of life for the people of Central Georgia. To accomplish this mission, the Community Foundation has five primary goals:

To be a catalyst for the establishment of endowments to benefit the community now and for all time.

To provide leadership and resources in identifying and meeting local needs.

To serve donors' varied interests and needs.

To promote local philanthropy.

To serve as a steward of funds.

Corporate Donors Albert H. Davis Co. Albert L. Luce Foundation **Appling Brothers** Automated Control Engineering Avant Associates Inc. Bank of America Barnes & Noble Booksellers Barney A. Smith Lincoln Mercury, Inc. BB&T Bellsouth Ben G. Porter Foundation Bert Maxwell Furniture Company Blair Furniture Boys & Girls Club of Roberta/Crawford Co. Boys and Girls Club of Macon Broadway Loft Management, LLC Brown & Williamson **Tobacco Corporation Burgess Pigment Company Butler Automotive Group C&T Properties** Can-Flo Corporation Capital City Bank Career Women's Network Central Georgia Technical College Foundation Chambless, Higdon, & Carson, LLP Charles H. Williamson Memorial Scholarship Trust Childre Chrysler Plymouth Dodge, Inc. Chris R. Sheridan & Co. City of Macon Coliseum Health System Colonial Bank Cox Communications Daughters of the British Empire Dessau Realty & Insurance Co. Diversified Designs PC Dixie Kaolin Co. Dunlap-Youmans Foundation E. J. Grassman Trust Eastworld Imports Elliott Machine Shop ExxonMobile Ezekwueche Charitable Foundation, Inc. Fairfield Financial Fest of Ville Fickling and Company Fickling Family Foundation Fickling Lodge #129 **Gannett Foundation GEICO**

To enhance the quality of life for



Kathryn H. Dennis, President

Dear Friends and Supporters of the Community Foundation of Central Georgia:

Our fiscal year ended June 30, 2002 and was a year of great progress in all areas of your Community Foundation. Since our founding in 1993, we have built a strong institution that is fast becoming a catalyst for positive change in Central Georgia. The Community Foundation provides innovative ways for donors to execute their charitable wishes, extensive grant making for the benefit of the citizens of Central Georgia, and sound management of over \$22 million in assets.

I want to publicly thank Melvin Kruger for his strong leadership as Chair of the Board for the past three years. His expertise and guidance have made a positive difference in both our community and this organization. I would also like to thank Chris Sheridan for his service to the Community Foundation as a director for the past six years. We welcome Carter Bates, John O'Shaughnessey, and Billy Pitts as new members of the Board of Directors and look forward to their participation, support, and leadership.

Another exciting change in our leadership is the appointment of our new President, Kathryn Dennis. Kathryn came on board just before the end of our fiscal year. She has a strong interest in philanthropy, and has been very involved in our community for over 15 years. Her extensive banking background prepares her well to lead the Community Foundation. She brings a wonderful

the people of Central Georgia

enthusiasm, drive, and a host of exciting new ideas to guide our foundation well into the future. In welcoming Kathryn, we express sincere thanks to Bill Matthews, our founding Chairman, who stepped in as interim President. Bill did a great job and we appreciate his service immensely.

The Community Foundation of Central Georgia's assets grew from \$20 million to \$22 million during this fiscal year. Returns on our investment pool were well ahead of the industry averages. We anticipate substantial future growth as more individuals discover the Community Foundation's flexibility, tax benefits, ease of use, and high level of service.

The Community Foundation made more than \$3.8 million in grants this fiscal year to approximately 150 organizations. The majority of these grants were from donor-advised funds. The Foundation also made more than \$193,000 in responsive grants from our unrestricted funds.

The Community Foundation of Central Georgia is designed to help people achieve their philanthropic dreams in an effective, tax friendly way. The Community Foundation can help you through thoughtful advice and expert administration. Please join us in this exciting effort to build a stronger community and brighter future for all of Central Georgia.

Robert F. Hatcher Chairman



Robert F. Hatcher, Chairman

General Steel Georgia Pine Level Foundation Georgia Power Company Georgia Power Foundation Georgia's Antebellum Capitol Society, Inc. GIGA. Inc. Glawson Investments Corp. Greater Macon Chamber of Commerce Griffith Family Charitable Foundation Harrold's Harvey's Insurance Agency, Inc. Horace Holmes Studio Hutchings Funeral Home IKON Office Solutions. Inc. Jay & Associates Jean & Hall Florists JET Foundation John E. James & Associates John S. & James L. Knight Foundation Judy Hodgens Interiors Kappa Sigma Katherine Court, LLC L.E. Schwartz & Son, Inc. LJL Truck Center M & M Enterprises Macon Duplicate Bridge Club Macon Junior Woman's Club Macon Magazine Macon Telegraph Macon Tennis Association Macon Tent and Awning Macon Town Committee N.S.C.D.A. Martin Foudation, Inc. Mathis-Akins Concrete Block Co. Inc. McMullan & McMullan Medical Center of Central Georgia Mercer University Milledgeville-Baldwin Co. Conv. & Visitor Moore & Murphey Company, Inc. Museum of Arts & Sciences NewTown Macon Northside Animal Hospital, PC Peacemakers Peyton Anderson Foundation Pilot Club of Macon Porter Properties Previews Interiors & Antiques Riverside Ford Rivoli Bank & Trust Robert W. Woodruff Foundation, Inc. S&S Cafeteria Schwartz Kruger Family Foundation, Inc. Security Bank Sell & Melton Shield Club

Simmons Charitable Trust Fund Snelling Personnel Services - Jan Carlton South Georgia United Methodist Foundation St. Peter Claver Church SunTrust Bank, Middle Georgia Technicon Engineering, Inc. The Retec Group, Inc. Tidwell-Chandler Insurance Timberline Software Corporation Tri-Co Electric Membership Co. Tull Charitable Foundation, Inc. Ugolik Chiropractic Clinic, PC Vineville Garden Club W. R. Bonsal Company Wal-Mart Foundation Wallthall Oil Company Wesleyan College Williams & Associates, Inc. YKK Corporation of America Youmans Chevrolet Company YWCA **Individual Donors** Aurelia Bond Adams Paula Adams Virgil Adams Robert C. Allen Nettie Almon Frank C. Amerson Evelyn M. Anderson Nancy Anderson R. Lanier Anderson III Anonymous Robert B. Apsley Ivan J. Aronin Gladys Arrington Stella Auchmutev Ashley Baena Fred Baker Julia G. Baldwin Gail Bannister James Barfield Carl Barker Ray Barlow John C. Barrow, Jr. Sandra J. Barrow Lvnn Bartling Shirley Baston Mary Ann Bateman Oliver C. Bateman W. Carter Bates III Maryel Battin James Baugh William W. Baxley, Jr.

Janet Beaty

The Community Foundation of Central Georgia gratefully acknowledges the individuals, businesses, foundations, and organizations whose contributions during our first few years allowed us to secure the Foundation's future. The Founders Society membership includes all donors who contributed \$25,000 or more to establish or add to a permanent fund during those early years.

The Founders Society

Peyton Anderson Foundation

Anonymous

BB&T

Mr. David V. Bonner, Jr.

Boys & Girls Club of Central Georgia

Brown & Williamson Tobacco Corporation

Career Women's Network

Central Georgia Opera Guild

Mr. and Mrs. John D. Comer

Mr. Jerry A. Davis, Jr.

Lettie Pate Evans Foundation

Family Counseling Center

Georgia Children's Home

Georgia Pine Level Foundation

Girl Scouts of Middle Georgia

Griffith Family Chairtable Foundation

Mr. and Mrs. Charles F. Heard

A.D. Henderson Foundation

Mr. and Mrs. Charles C. Hertwig, Jr.

Miss Catherine Stewart Jones

Mr. L. Leland Jackson

Mr. Homer L. Keadle, Jr.

Mr. Steve C. Keadle

John S. and James L. Knight Foundation

Mr. and Mrs. Alvin M. Koplin

Mr. Melvin I. Kruger

Mr. William A. Lane

Macon Arts Council

Macon Music Teachers Association

Macon Symphony Orchestra

Macon Telegraph

Mr. and Mrs. William M. Matthews

Mr. Thad Murphey

NewTown Macon

Mr. Joseph K. Oliner

Mr. and Mrs. Edmund E. Olson

James H. Porter Charitable Trust

Mrs. Zelma A. Redding

Mr. Albert P. Reichert, Sr.

Mr. Albert P. Reichert, Jr.

Macon Rotary Club

Mr. Chris R. Sheridan, Jr.

The Shield Club

Mr. F. Tredway Shurling

Mrs. William P. Simmons

Simmons Charitable Trust

United Way of Central Georgia

Wachovia Bank

Mrs. B. Sanders Walker

Dr. D.T. Walton, Jr.

Mr. David J. Zuver

The Legacy Society

The Legacy Society recognizes the generous individuals who have included a Community Foundation Fund in their estate plans. This may include a bequest, a charitable remainder trust, a gift annuity, a retirement plan, life insurance policy, or any other form of planned gift. Please contact us if your name should be added to this list or if our staff can provide charitable planning information or assistance as you consider your estate plans.

Mr. Angus B. Birdsey
Mrs. Minnie Lee Brown
Miss Peggy M. Carswell
Dick and Emily Dickey
Mrs. Gertha M. Felts
Ms. Geneva W. Gardner
Mrs. Charles C. Hertwig, Jr.
Mrs. Helen Duke Ingram
Mr. Melvin I. Kruger
Mr. William M. Matthews

Mr. and Mrs. James F. Miles

Mr. Edward Miraglia, Jr.
Mr. Joseph K. Oliner
Mr. and Mrs. John Pattan
Mr. and Mrs. Albert P. Reichert, Sr.
Mr. and Mrs. Albert P. Reichert, Jr.
Mr. and Mrs. John F. Rogers, Jr.
Mrs. William P. Simmons
Mr. Joe Timberlake
Miss Katherine Walters
Mr. Tom Wight
7 Anonymous Donors



Aunt Maggie's Kitchen
Table Fund. Some people
only read about teen pregnancy, low test scores,
school dropout rates and
illiteracy. Dr. Catherine

Meeks works to change the story. Through a partnership with the Community Foundation, Dr. Meeks created Aunt Maggie's Kitchen Table, an organization that provides children and their parents an opportunity to learn and grow.

Donor Profiles



NewTown Macon Funds

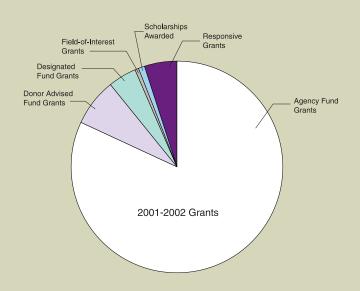
The walkway along the Ocmulgee Heritage Greenway is only one visible sign of the changes to downtown Macon brought about

by NewTown Macon. NewTown, a vital force for downtown revitalization, has three funds at the Community Foundation, including the Ocmulgee Heritage Greenway Fund.

Elizabeth Beck Michael Beckish Jan Beeland Elsie A. Benn Fay Bennett Walter Bilderback Barbara Blackburn Gerald Blackburn Thomas Blackburn Cindy Blando Arnold S. Blum Paul Body Paul Boggs Elaine Hazleton Bolton Rexann Bomberger Ed Bond Jane Bonner Harley Bowers Mary Lisa Boyer Ellen Branch Dianne Brannen Ray Brannen James O. Brantley Elaine Bridsong Amy Brittain James Brittain Anne Brooks Jimmy Lee Brown Lynda F. Brown Michael Brown Sharon Brown Riley Brown, Jr. Frankie Brule Daniel G. Brundige Rebecca Bryan Barbara Bryant Louise Bryant John Buchanan Candy Burgess Malcolm S. Burgess, Jr. Stewart Burgess Betty Ann Burham Mary Amerson Burt Elizabeth B. Butler Nathan Byerly Charles Byers Gerry Califf Ed Camp Ray M. Caraway Helga Carpenter David Carr E. P. Carr Juanita Carson Lynn D. Cass Jamie Caudle William Causey Margaret Chambliss Lois Chidester

Grants were made to

During the 2001-2002 fiscal year, the Community Foundation provided more than \$3.8 million in grants to non-profit organizations. More than 95% of this amount was provided by Agency, Donor-Advised, Scholarship, Designated, and Field of Interest funds. The remaining 5% was awarded through our Responsive Grant program.



AGENCY FUND GRANTS

ANGELS Foundation 1,200.00
Aunt Maggie's Kitchen Table 40,268.38
Boys & Girls Clubs of Central Georgia 72,000.00
Central Georgia Opera Guild 48,000.00
Community Foundation of Central Georgia 349.00
Macon Duplicate Bridge Club 87,700.00
Macon Sports Hall of Fame 2,900.00
Middle Georgia Tennis Academy 10,042.28
NewTown Macon 2,546,513.22
Ocmulgee Heritage Greenway 358,569.32
Peacemakers 10,937.43
Total \$3,178,479.63

DONOR-ADVISED FUND GRANTS

Alexander-Tharpe Fund 1,000.00 Alpha Club 120.00 Alzheimer's Association, 200.00 American Cancer Society, 750.00 American Heart Association 200.00 American Lung Association 200.00 American Red Cross 867.00 Aunt Maggie's Kitchen Table, 1,000.00 Billy Graham Ministries, 1,000.00 Booker T. Washington Community Center, 200.00 Boy Scouts of America, 3,250.00 Boys & Girls Clubs of Central Georgia, 2,000.00 Campus Crusade for Christ, 800.00 Cannonball House, 200.00 Central Georgia Opera Guild, 250.00 Chi Alpha Ministries, 350.00 Christ Chapel Church, 11,000.00 Community Concert Association, 200.00 Community Foundation of Central Georgia, 6,166.80

Congregation Sha'arey Israel, 2,000.00 Douglass Theatre, 200.00 El Shaddai Ministries, 4,000.00 Emory University Goizueta Business School, 250.00 Federated Garden Clubs of Macon, Inc. Endowment Fund, 1,000.00 First Presbyterian Church, 2,500.00 Fort Valley State College, 500.00 Georgia Rotary Student Program, 1,100.00 Girl Scouts of Middle Georgia, 2,200.00 Grand Opera House, 5,200.00 Hay House, 200.00 Hospice of Central Georgia, 200.00 Jewish Federation of Macon & Middle Georgia, 5,000.00 Mable White Memorial Baptist Church, 1,000.00 Macon Arts Alliance, 200.00 Macon Baptist Association, 4,000.00 Macon-Bibb County Parks & Recreation Department, 12,102.44 Macon Civic Chorale, 200.00 Macon Concert Band, 200.00 Macon Fire Prevention Bureau, 500.00 Macon Heritage Foundation, 200.00 Macon Little Theatre, 200.00 Macon Outreach at Mulberry, 2,400.00 Macon State College, 1,300.00 Macon Symphony Orchestra, 21,200.00 Macon Volunteer Clinic, 500.00 Martha Bowman United Methodist Church, 7,500.00 Medcen Foundation, 1,200.00 Mercer University, 3,550.00 Mercer University School of Medicine-W. D. Hazlehurst Scholarship Fund, 1,000.00 Mercer University Walter F. George School of Law-Wm. A. Bootle Chair of Ethics, 1,000.00 Mid Summer Macon, 2,000.00 Middle Georgia Historical Society, 1,200.00

Mulberry Street United Methodist Church, 18,195.00

Museum of Arts and Sciences, 2,000.00

New York City Police Foundation, Inc., 667.00

New York Community Trust, 5,000.00

New York Firefighters 9-11 Disaster Relief Fund, 667.00

NewTown Macon, 23,500.00

Page Foundation, 1,200.00

Peabody Heights Presbyterian Church, 250.00

Presentation Sisters, 2,000.00

Ronald McDonald House, 4,750.00

Sacred Heart Catholic Church, 1,000.00

Salvation Army, 20,307.16

Smith Street Baptist Church, 2,000.00

Soulsville, 2,000.00

Special Olympics, 2,000.00

St. Peter Claver Church, 2,000.00

Steward Chapel AME Church, 1,500.00

Stratford Academy, 350.00

Temple Beth Israel, 6,500.00

The Gathering Place, 2,500.00

Theatre Macon, 200.00

Trinity C.M.E. Church, 250.00

Tubman African American Museum, 3,200.00

United Negro College Fund, 200.00

United Way of Central Georgia, 29,600.00

United Way of New York City, 350.00

University of Georgia Foundation, 10,000.00

Vail Valley Foundation, 15,000.00

Wesleyan College, 6,300.00

William P. Simmons Art Fund, 1,000.00

Worldwide Discipleship Association, 700.00

Wuestoff Health Systems Foundation, 1,200.00

Total, \$281,942.40

DESIGNATED FUND GRANTS

Boys & Girls Clubs, 4,000.00 Brookdale Elementary Scholl, 150.00 Central Fine Arts High School, 800.00 Community Care Services, 3,000.00 Disability Connections, 4,000.00 Ft Hawkins Commission, 100,000.00 Gaissert United Methodist Church, 1,000.00

Georgia Children's Museum, 1,500.00

Grand Opera House, 31,645.00

Hamilton Elementary, 145.00

Humane Services, 3,000.00

Lighthouse Ministry, 3,000.00

Loaves and Fishes Ministries, 3,000.00

Macon Outreach at Mulberry, 3,000.00

Mercer University/School of Medicine, 1,885.00

Methodist Home for Children & Youth, 1,885.00

South Georgia Methodist Home for the Aging, Inc.,

1,885.00

Star Choices, Inc., 3,520.00

Tinsley Elementary, 500.00

Total, \$167,915.00

FIELD OF INTEREST GRANTS

Relief Fund, \$22,126.31

Public Education Fund Grants

Alexander II Elementary School, 1,485.43

Bibb County Public School System, 1,500.00

Butler Early Childhood Center, 498.16

Danforth Primary School, 970.64

Elam Alexander Academy, 486.28

McEvoy Middle School, 300.00

Westside High School, 500.00

Total, \$5,740.51

SCHOLARSHIPS

Clayton College & State University, 1,000.00 Georgia College & State University, 5,500.00

Georgia Southern University, 2,000.00 Gordon College, 1,000.00

total grants awarded 2001-2002 fiscal year:

Macon Music Teachers' Association, 2,475.00
Macon State College, 4,500.00
Mercer University, 9,500.00
Middle Georgia College, 1,700.00
Rice University, 1,000.00
University of Georgia, 500.00
Valdosta State University, 1,000.00
Wesleyan College, 1,000.00
Total, \$31,175.00

RESPONSIVE GRANTS

Alano, Inc., 5,000.00

Bibb County Public Schools, 1,000.00

Big Brothers/Big Sisters/Mentors Project of Bibb County,

20,000.00

Cannonball House & Museum, 2,000.00

Career Women's Network, 1,500.00

United Way of Central Georgia Community Resource

Center, 5,000.00

Georgia Women of Achievement, 7,000.00

Girl Scouts of Middle Georgia, 10,000.00

Goodwill Industries, 15,000.00

Joycliff Community Resource Center, 10,000.00

Macon Little Theatre, 3,000.00

Macon State College, 35,000.00

Macon Symphony Orchestra, 12,603.00

Mercer University, 8,600.00

Middle Georgia Tennis Academy, 1,500.00

NewTown Macon, 50,000.00

Peach County Family Connection Council, 1,430.97

Ray Hagins Knock-Out Drugs, Inc., 2,000.00

United Way of New York City, 2,500.00

Total, \$193,133.97

\$3,880,512.82

Why Endowments Work

1. Endowments are Perpetual.

Like an artesian well, endowment funds keep giving and giving. They allow people to "lock in" their giving. Buildings may crumble and people will come and go, but endowments last.

For generations to come, children, grandchildren and great-grandchildren will be reminded of a person's commitment to others and the value of making regular gifts to suport worthy causes.

What a wonderful legacy to leave behind!

2. Endowments are Protected.

Endowment funds at the Community Foundation are professionally managed and individually accounted for. Your descendants will receive a periodic fund statement showing investment returns and listing grants made from the fund. You have the assurance that your endowment fund will be secure and that it will be managed by a growing charitable foundation with professional staff and a dedicated board. The written agreement for your fund will be on file, and the terms will be followed carefully.

3. Endowments are Personal.

While it is possible, and sometimes desirable, to create an unnamed endowment fund, many people want their fund to bear a person's name. And they want to tailor the purpose of the fund to benefit their values and their interests. They

appreciate the flexibility and the opportunity to personalize their "artesian well."

The Board of Directors of the Community Foundation has developed sound policies for creating and managing endowment funds. This information is available upon request. Also, the Community Foundation staff is able to show you a variety of ways you can use the vehicles of gift planning to make an endowment dream come true—whether now through a current gift or later through your estate plan. Our staff will be happy to visit or correspond with you about this exciting area of philanthropy.



Melvin I. Kruger is well known as an involved and compassionate community leader. He has also been the leader of the Community Foundation, having served

as the Chairman of the Board for three years. The Community Foundation is home to both the Kruger Fund and the Schwartz-Kruger Family Foundation, Inc. Fund.



Dr. D. T. Walton Jr., a retired local dentist and Community Foundation Board member, created a donor-advised fund at the Community Foundation to

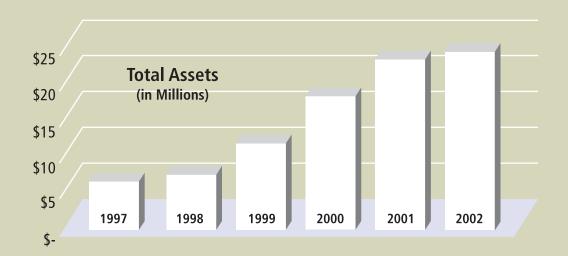
help him give more efficiently. As an alternative to a private foundation, Dr. Walton sees this fund as his family's contribution to the community for generations to come.



Mrs. Peyton (Evelyn M.)
Anderson established the
Evelyn Matthews
Anderson Fund in early
2002 as a donor-advised
fund of the Community

Foundation. After her death in September of 2002, nearly 100 gifts were sent to the fund in memory of Mrs. Anderson.

Financial Report



The Community Foundation of Central Georgia's investment policy specifies a target asset allocation composed of high quality equities, fixed income and cash.

Donor Profiles



The Otis Redding
Memorial Fund was established in honor of one of
Macon's own. This
Memorial Fund is a lasting
tribute to Mr. Redding and

his family. Mrs. Zelma Redding currently acts as advisor to the Community Foundation for this fund.



Nora C. and Alvin M.
Koplin Fund. Nora and
Alvin Koplin established a
donor-advised fund at the
Community Foundation,
originally to allow them to

contribute to local organizations anonymously. Since it was established, the fund has provided for improved parks and educational opportunities for disadvantaged students.



Peggy Carswell Charitable Remainder

Trust. Peggy Carswell, a Macon native and former teacher, established the Peggy Carswell Charitable

Remainder Trust. Through her professional advisor and in partnership with the Community Foundation, Miss Carswell has left a lasting legacy to the charities she supports.

Bess Vaughn Clark James Clark Katherine A. Clark Henry Clay Linda Cloaninger Mary Coates Barbara Coleman Faye Coleman Raye Coleman Susan Collins Brian Combs Harriett Comer John D. Comer Mary A. Comer Chevonne Coons Elaine Pitts Coppage Stephen Corey Yolanda Cornelius Nancy Cornett Ed Corson Kendall Countryman Jennie Cox Maria Crain Christophe Cramer Robert Cramer Quincy Crawford Carolyn Crayton James S. Crisp, Jr. Ronald Crowe Jamie Culp Marcia Culver William Culver Lovick Culverhouse Paul Dacklin Cyndi Darnell Susan Dart Allen Davidson Diana Day Christine Decker Elaine Demarest Christine Dixon Louise Dodd Richard Domingos Janice Donner Robert Donner Dorthe Donovan Diane Dorogy Mark Doyle **Beulah Dumas** Michael Duncan C. F. Dunn Eugene C. Dunwody W. Elliot Dunwody Lewis Durden Charles Dye Guy B. Eberhardt Andrew Echols Charlie Edmonson

Our Funds

Administrative Endowment Fund Middle Georgia Tennis Academy Fund **AMBUCS Fund** Evelyn Matthews Anderson Fund Aids Now Grasps Every Living Soul Fund Anonymous (2) Aunt Maggie's Kitchen Table Fund Albert Billingslea Scholarship Fund **Bonner Fund** Boys & Girls Club Endowment Fund Brown & Williamson Tobacco Corp. Fund Joyce Brown Memorial Scholarship Fund C.O.G. Fund Career Women's Network Scholarship Fund Peggy Carswell Charitable Remainder Trust Jesse W. Carter Memorial Scholarship Fund Central Arts Program Fund Central Georgia Opera Guild Fund

Mary A. and John D. Comer Fund W. Elliott Dunwody, III Fund **Emergency Relief Fund** Envart, Doyle & Daniels Fund Families Preventing Teen Pregnancy Fund Family Counseling Center Fund Federated Garden Clubs of Macon, Inc. **Endowment Fund** Fickling Family Fund Central Georgia Flood Direct Relief Fund Southwest Georgia Flood Recovery Fund Fort Hawkins Commission Fund Friends of the Grand Fund **GEICO Fund for Habitat** General Endowment Fund Georgia Industrial Children's Home, Inc. Fund Georgia Pine Level Foundation Fund GIGA, Inc. Scholarship Fund

Girl Scouts Endowment Fund Mrs. Hortense A. Goodman Trust Fund Grand Opera House Endowment Fund Charles F. Heard Fund Hertwig Fund William S. Hutchings Fund IKON Fund/ACME Helen Duke Ingram Fund Leland Jackson Fund Jones-Freeman-Ross Fund **Keadle Family Fund** Trevor James Kelley Scholarship Fund Knight Fund for Macon Knight Fund for Milledgeville Nora C. and Alvin M. Koplin Fund Kruger Fund Linda Lane Fund

Gladys Laskey Endowment Fund

^{2002–2003} Celebration Sponsors

John C. Edwards Josephine Eisel A. V. Elliott James M. Elliott W. R. Elliott Regina M. Emery E. Jeanie Enyart Richard Epps Carolyn Etheride Anita Etheridge Grace Etheridge Clvde Evans E. Baxter Evans Freddie Evans Joe Evans John Fair Marion Fairclot Margaret Farley Elizabeth Farr A. D. Faulk Jackie Faulkner William O. Faulkner Colleen Favors William A. Fickling, Jr. Renee Fielder Prentiss E. Findlay III Bernard Fletcher Kather Fletcher Willis Florig Tom Flournoy, Jr. Amy L. Flowers Lula Flovd Peggy Floyd Waldo E. Floyd, Jr. C. Michael Ford Betty J. Foster Peggy J. Freeney Patsy Fried David J. Frolich Richard Fuller Floride Gardner Benjamin M. Garland Betty Gaskin Margaret Gaskin Mary Gatti Anne Marie Harper Geary John Gibbs Stephen D. Gillen Dorothy Gindele R. Kirby Godsey Maxine Goldstein Sandy Goolsby Jennifer Graham David Grant Shirley Grant Shirley Greenway Judith Greer **Beverly Gregory**

Life Lens Fund The Lion and the Lamb Ministries Fund Love Your Neighbor Fund Macon a Better Future Fund Macon Duplicate Bridge Club Building Fund Macon Junior Woman's Club Fund Macon Miracles Fund Macon Music Teachers Association Fund Macon Sports Hall of Fame Fund Macon Symphony Orchestra Fund Macon Telegraph Fund Macon Volunteer Clinic Fund Matthews Fund Mayor's Commission on Disability Issues Fund Memorial Fund Carolyn Elizabeth Hussey Mendenhall Memorial Fund Edward Miraglia, Jr. Fund Flew Murphey Fund Anne Whipple Murphey Fund Thad E. Murphey Family Fund

Museum of Arts and Sciences Endowment Fund NewTown Macon Big Picture Fund NewTown Macon Revolving Fund Ocmulgee Heritage Greenway Fund The Flannery O'Connor Awards Endowment Fund Norma & Joseph Oliner Fund Olson Fund B.P. O'Neal Fund Alvin V. Palmer Scholarship Fund Peacemakers Fund **Public Education Fund** Ray Memorial Fund Otis Redding Memorial Fund Reichert Family Fund Stephen A. Reichert Fund John F. Rogers, Jr. Fund Historic Rose Hill Cemetary Foundation Fund Rotary Scholarship Fund Schwartz-Kruger Family Foundation, Inc. Fund

Chris R. Sheridan, Jr. Fund The Shield Club Fund Tred Shurling Fund Simmons Annuity Trust Fund Simmons Charitable Trust Fund Sonny Carter Development Fund Sons of the Sod Fund Stanislaus Circle Neighborhood Fund SunTrust Bank, Middle Georgia Fund Tales From the Back Stoop Fund Thornton Fund **United Way Endowment Fund** Wachovia Bank Fund **Emily Walker Fund** Walters Family Fund Walters Family Scholarship Fund Dr. D. T. Walton, Jr. Endowment Fund Charles H. Williamson Memorial Scholarship Fund YWCA of Macon Fund **Zuver Fund**

Mr. and Mrs. Frank C. Jones
Burgess Pigment Company
Georgia Power Company
Trusco Capital Management
BB&T
Kathryn and Brown Dennis
GEICO
JET Foundation
Merrill Lynch

Mr. and Mrs. Billy Pitts
Mr. and Mrs. John F. Rogers
L E Schwartz & Son, Inc.
Security Bank
Mr. and Mrs. F. Tredway Shurling
Mr. and Mrs. Virgil L. Adams
Mr. and Mrs. John D. Comer
Mr. and Mrs. Robert F. Hatcher

The Shaheen Fund

Mr. and Mrs. William M. Matthews
McMullan & McMullan
Dr. & Mrs. W. John O'Shaughnessey
Dr. Alvin D. Sewell and Ms. Crystal C. Watkins
Dr. and Mrs. D.T. Walton, Jr.
Beverly and Edmund Olson
Julia G. Baldwin
J. Gary Hudson
Harold D. McSwain, Jr.

Agency Funds

Community Foundation of Central Georgia offers management services to help local charitable organizations build their own endowments. Agency funds are endowments raised and established by the organization, rather than an individual donor.

Girl Scouts of Middle Georgia, Inc.

yes, those Thin Mints and Samoas sure are yummy, but cookie sales are just a small part of Girl Scouting.

"When people think about Girl Scouts, they think about cookies, camps and camping," said Lee Laughter, executive director of Girl Scouts of Middle Georgia. "We are those things, but we're a lot more."

Girl Scouting helps girls become the best women they can be. Every member promises to live by the Girl Scout Law, which emphasizes respect, courage, responsibility and a duty to make the world a better place.

Girl Scouts of Middle Georgia reaches about 6,000 girls in a number of ways; in traditional troops, in neighborhood groups and through special programs for the disadvantaged and the delinquent. They also provide year-round programs as well as summer camps at Camp Martha Johnston, its 165-acre property in Crawford County.

It's a job that covers 22 counties and employs 21 staff members, not including volunteers and seasonal help. Such a wideranging organization requires a variety or funding solutions, many of which the Community Foundation of Central Georgia has provided.

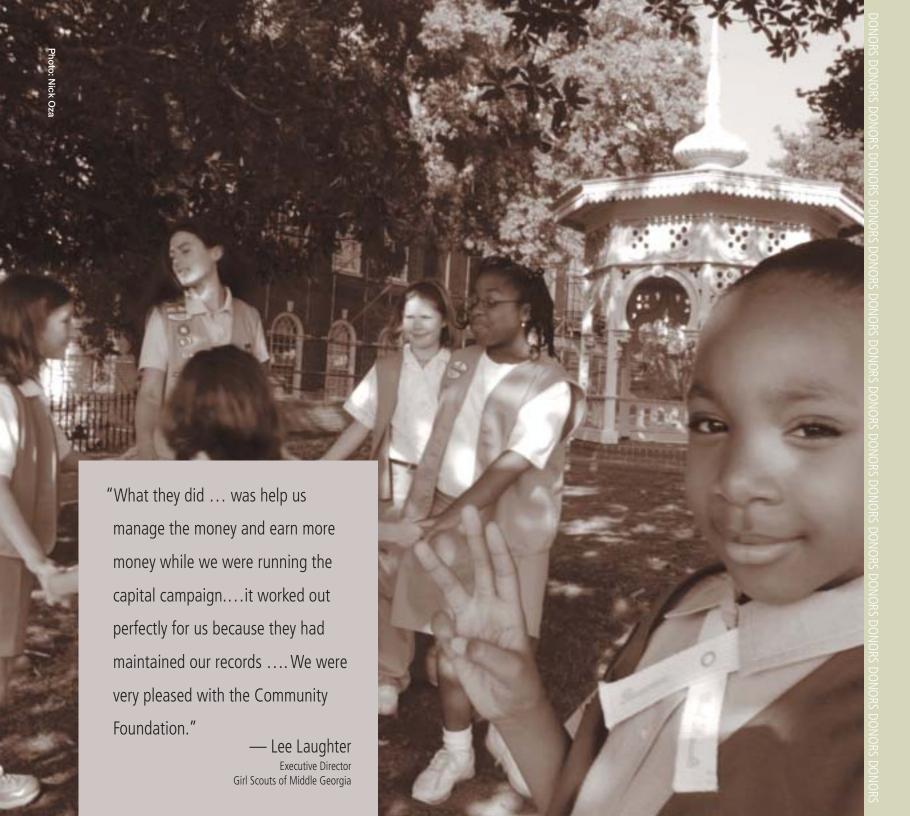
Girl Scouts of Middle Georgia placed its endowment fund with the Community Foundation not long after the foundation was formed. Later, the Girl Scouts used the Community Foundation to help manage a capital campaign for Camp Martha Johnston. Now the camp boasts a large dining room, classrooms, climate-controlled sleeping quarters, an arts-and-crafts village and a horse arena.

"What they did for us was help us manage the money and earn more money while we were running the capital campaign," Laughter said. "They sent out the large checks for us once we started the construction ... and of course, we're audited every year, and it worked out perfectly for us because they had maintained our records and were able to just hand over the information. We were very pleased with the Community Foundation."

More recently, the Community Foundation gave a \$10,000 grant to the Girl Scouts to help their "at-risk" programs. These programs send Girl Scout staff members to inner-city schools, Head Start programs and Youth Development Centers. One Girl Scout staffer runs character-building programs at Bibb County Schools' Teen Parent Center, where young mothers and expectant mothers aged 11-17 try to complete their educations.

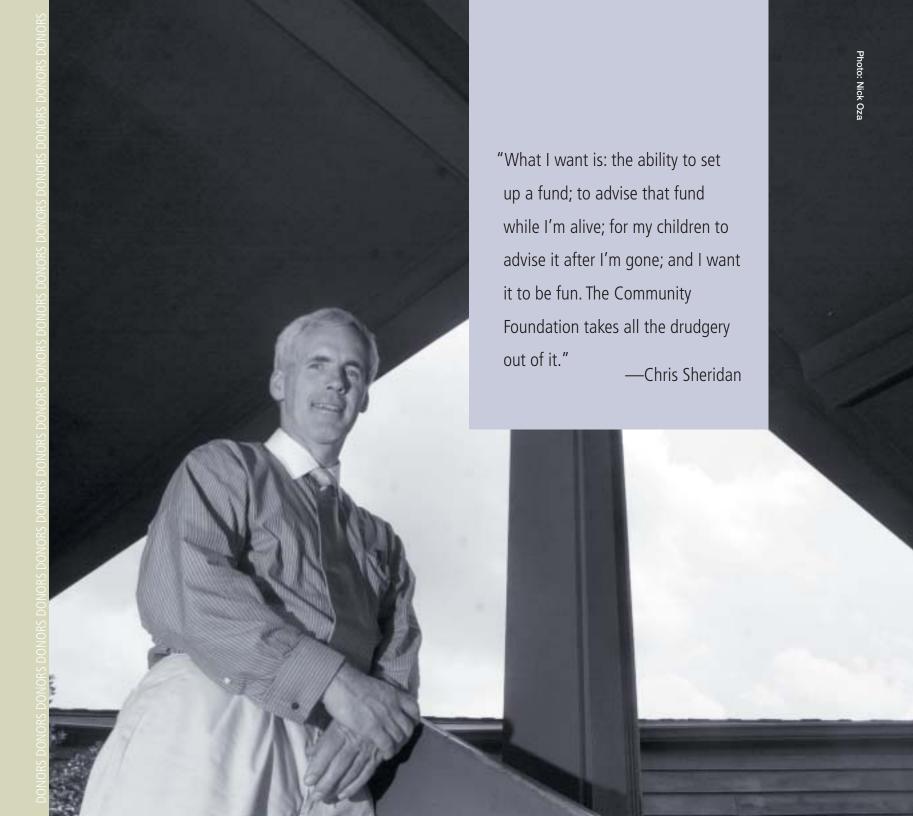
"We're naïve sometimes to the reality that some children face every day," Laughter said of the character-building programs. "I'm glad we're involved, because if we can enhance their decision-making abilities, teach them to be leaders in the future, then maybe they in turn can guide their children down that same path."

community investment \$3,178,479.63



Betty Griffin Cheryl Griffin David Griffin Elnora Griffin M. Griffin Nathalie Griffin Tommy Griffith Wayne E. Gullatt Otis B. Gunn Marigene Haas Donnie Hale Haywood Hall Margaret Hall Thomas Halliburton William B. Hambright R. L. Hamilton Kima Hammack Elizabeth Hammond L. Kenneth Hammond Patrick Emory Hardie Elizabeth Hardin Linda Harp Carman Elizabeth Harper Suzanne Jones Harper Terry Harris Lucy Harrison Marjorie Harrison Dan Harvill George O. Haskell Evelyn Haston Georgia Hatcher Robert F. Hatcher Betty Havatter Holland Haynie James C. Hays Mary Lee Hays Joel Haywood Betty F. Heard Carolyn Henderson Joseph M. Hendricks Sally Henley Linda Hensel Mardie Herndon David Heroux Susan Herring Charles C. Hertwig, Jr. Andrew Heyward Sheila Hickey Sheila Hickey Amanda Higdon Deedra Hill Lisa Hill Janet Hobbs Nancy Hodge Rebecca Hodges Jackson R. Holliday Elaine Hollis-Pritchard Joseph F. Holyfield

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Donor-advised

These funds offer a high level of involvement and flexibilty while freeing the donor from the administrative expenses associated with creating a private foundation. When desired, the donor can advise the Community Foundation of grants to be made from the fund.

Chris R. Sheridan

ivil engineers like Chris Sheridan have always made money with hardware. But the computer age has provided opportunities with software as well.

In the '80s Sheridan began building a computer program for providing cost estimates for construction contracts. He formed a software company to market it and by the '90s the business had built in value.

Sheridan, president of Chris R. Sheridan & Co. General Contractors, knew what to do with that growth in value. He gave it back to his community.

Specifically, he gave his software business to the Community Foundation of Central Georgia, which last year sold it to an Oregon-based software company. The proceeds became the initial donation to the Chris Sheridan Donor-Advised Fund. Sheridan also makes monthly contributions to the fund.

Sheridan, who has been a board member of the Community Foundation, knew the foundation provides a smart way to improve the city he loves.

"When you concentrate money, you can really do something with it," he said.

Donor-advised funds allow individual philanthropists share administration costs with other donors and take advantage of the special status of community foundations while acting as an advisor to the Foundation on how their money is used.

For example, a private foundation is required by law to give out a certain percentage of its money in grants every year or face extra taxes, even if its investments

are performing poorly. A donor-advised fund with the Community Foundation doesn't have to do that, which helps it hold its value in bear markets.

Sheridan has not given any grants from his fund yet, but he has some ideas. He's interested in building projects at St. Joseph's Catholic School and Mt. de Sales Academy, and he dreams about building a math and science education museum in Macon, similar to the famous Exploratorium in San Francisco.

The Community Foundation can help Sheridan pinpoint needs in the community, help him join forces with donors with similar interests and provide guidance to his three children when they inherit advisory status for this fund.

"What I want is: the ability to set up a fund; to advise that fund while I'm alive; for my children to advise it after I'm gone; and I want it to be fun," Sheridan said.

"The Community Foundation takes all the drudgery out of it."

community investment from donor-advised funds: \$281,942.40

Field-of-interest

Field-of-interest funds are designed by donors so that certain charitable fields of interest will benefit. The field(s) may be as broad as "the arts" or may name a specific recipient. If large enough, the fund may warrant a separate advisory selection committee.

Public Education Fund

t Elam Alexander School in Bibb County, students and their teachers are exceptional. Ms. Mary Haney, a treatment coordinator for the SEBD (severe emotional behavior disorder) students at Alexander Academy, knew that music therapy would provide an opportunity to improve the mental, social and physical health of her students. The problem, however, was a lack of available instruments for the children to use.

Through the mini-grants program offered by the Public Education Fund at the Community Foundation, Ms. Haney purchased a QChord keyboarding system. This purchase, totaling less than \$500 allowed her students to participate in handson activities that improved motor skill coordination, listening skills and provided an opportunity for them to practice following directions in a fun and exciting way. An additional advantage came when her students were able to participate in the holiday program at their school.

"You have no idea what a grand addition this instrument is," Ms. Haney said about the QChord.

The Public Education Fund, which funded Ms. Haney's request, was established in 1995 as an endowment to provide support for public education in Bibb county. Grants made from this fund are generally less than \$500 and go directly to the classroom to improve the educational experience of students. Since the fund opened, 143 grants have been made totaling nearly \$74,000.

At Danforth Primary, Ms. Janice Habersham, media specialist, applied for funds to create a mini-kitchen in her library. To participate in the program, students must write a book report and be recommended by their teachers. Selected students then use the kitchen, with help from Ms. Habersham, to create food items related to a story they read together. Ms. Habersham says, "This program will stimulate imagination and creative thinking."

Among the other programs supported by this endowment were an outdoor classroom at Tinsley Elementary, oral history books at Alexander II, a young authors conference at Morgan Elementary, critical thinking practice at Miller and McEvoy middle schools and roller coaster physics at Ballard Hudson Middle School.

This fund also provided support for the Central High School Decathlon team trip to the national competition in Phoenix, Arizona.

In addition to expanding opportunities for students, Public Education Fund grants are awarded as a way to honor the teachers and other school employees who seek out and implement innovative ways to improve education in Bibb County Public Schools.

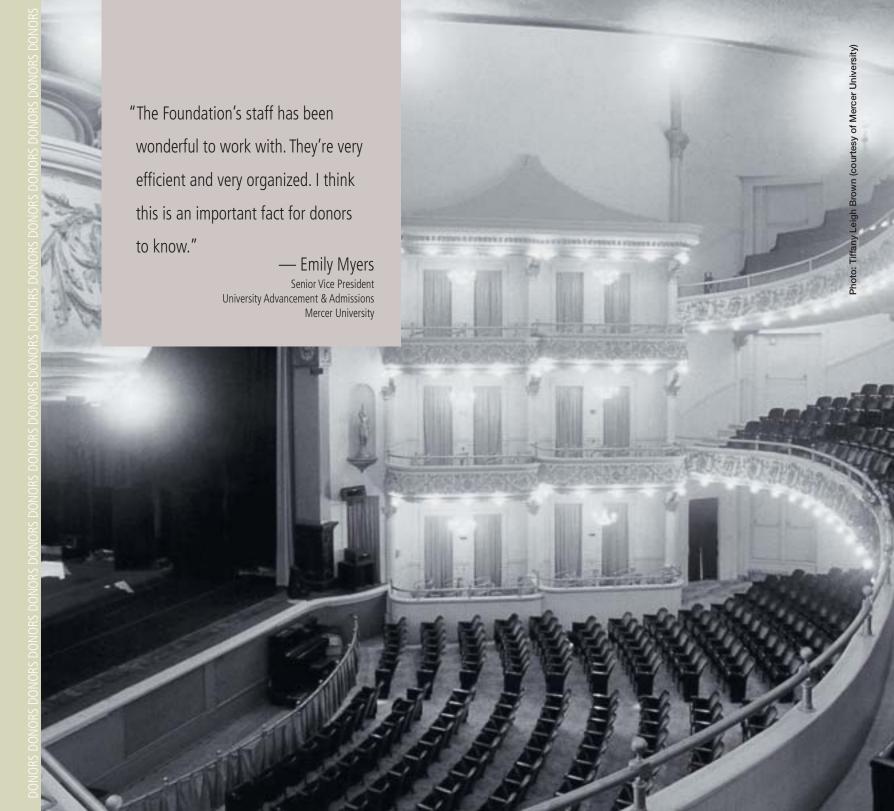
community investment from field-of-interest funds:

\$22,126.31



Melvin I. Kruger Karen Kurinka Timothy R. Lacy Rhona Landis Eleanor Lane Linda H. Lane William A. Lane Lois Lantz Betty Lary Lee Laughter Dianne Law Bettie Lawrence Del Ward Leslie Dr. Marie Pease Lewis Dimitressa Lockett Marion Lockett Jean Logan Josephine Long James Lord Robert J. Lott Hubert C. Lovein Jr. Maribeth Lowe Martha Lowe Thomas H. Lowe Sarah Lowery Ann Loyd Eliott Loyless C. Mack Lucas Teresa M. Luhrs Melanie Lynch Richard P. Maier Amy Maley Julia Mann Beverly Manning Karen Marks Theresa Markwaltr Victoria Marsh-Tapper R. W. Martin, Jr. T. Baldwin Martin Frank Matthews Marguerite Matthews William M. Matthews Robert S. Mattox Bertram Maxwell Mary P. May Sarah May Ila May Mayo Dell Mays Alma M. McBrayer Leman McBrayer Susan McCallum James W. McCook III Charles McCrary Susan T. McDuffie J. Patrick McGoldrick Geraldine M. McKay Frank Meath McKenney William McLees

Sally F. McLemore Don McMahan Mortimer Meadors Buckner F. Melton Jerome Mendel Betty Metts Julie Meyer Susan Middlebrooks Susan Middleton Susan Milam Don K. Miller Gayle Miller Robyn Miller Yvonne V. Miller John Moody B. Douglas Morton III Bud Moss Lee B. Murphey T. H. Nassamer John D. Nations J. Alan Neal Kelly Neal Mileta Neely B. S. Newberry Helen Newsom Ralph G. Newton, Jr. Maidana K. Nunn Giles H. O'Neal June O'Neal W. John O'Shaughnessey, Jr. Laura Ocallaghan Charles Ogburn Evelyn Ogden Joseph K. Oliner Beverly K. Olson Edmund E. Olson Katherine Oswald Aida Othman Mary Owens Allene Palmer Ron Palmer Angela Parise Marelda Parish Boston Passante Kathye Patras Tom Patrick Marianne Pattan George Patton Bill Pelt Kathleen Pendleton Carol Perry Bryan B. Persons Eden Taylor Persons James Pettigrew Betty J. Phillips Jacqueline Phillips Jean Pineo Ray Pippin



Designated

These funds allow donors to designate one or two named charitable organizations to receive the grantable income. Should an original designated organization cease to operate, CFCG's Board will reallocate these funds, keeping in mind the orginal intent of the donor.

The Grand Opera House

Then it was built 118 years ago, the Grand Opera House was one of the most impressive theaters in the South. It drew celebrities of previous centuries, such as Sarah Bernhardt, Charlie Chaplin and Will Rogers. There's a trap door cut into the stage that might have been custom-made for escape artist Harry Houdini.

But the Grand's gilded age did not last. In the '30s it was converted into a movie house, and later fell into disuse. In the 1960s the Grand had a date with the wrecking ball; some thought the space would be better used as a parking lot.

Concerned citizens raised money to restore the Grand and secure its placement on the National Register of Historic Places.

But the trouble with historic buildings is that they never stay restored. By the '80s the Grand's boosters approached Mercer University for help in raising money to preserve this architectural treasure.

"The house was in sad shape again," said Emily Myers, Mercer's senior vice president for university advancement and admissions. "It was running on a shoestring."

Money had to be raised to bring in a fundraising consultant. Donors made pledges and money accumulated. Over \$600,000 was raised and pledged from Macon companies, individuals and organizations.

Essentially the money sat in CDs. But the house continued to go downhill, and it reached a point in 1994, when it became evident that the facility was not going to make it.

The next year, Mercer signed a 20-year-lease with Bibb County for the management of the Grand. The University felt it was important to keep the Grand open and functioning.

The University took over booking the longrunning Broadway Series at the Grand, and now uses the Grand for many of its own music and drama productions. The Macon Symphony Orchestra performs there at no charge and Mercer stages its GrandKids educational series for grade-schoolers there.

Still, ticket sales provide only about onethird of the cost of running the Grand.

That's why the Board of Governors and the Macon Arts Council decided to put the money from the 1980s fundraising campaign into an agency fund at the Community Foundation.

"The money didn't need to be in CDs, it needed to be invested," Kirby Godsey said. "That would preserve it in perpetuity. That would be the right place for it to be."

The Community Foundation's performance has lived up to everyone's expectations.

"The Foundation's staff has been wonderful to work with," Myers said. "They're very efficient and very organized. I think this is an important fact for donors to know."

This endowment will help keep the Grand alive and well, and the donors from the Macon community can feel good about the preservation of their gifts.

Scholarships

CFCG works with each donor to establish the selection criteria and procedures for awarding the scholarship(s). If requested, CFCG will manage the selection process from start to finish. To maximize impact, scholarship endowments of \$25,000 or more are recommended.

Charles H. Williamson Memorial

n September 3, 1923, Maconite Charles H. Williamson attended a baseball game with his brother-in-law, Gen. Walter A. Harris. After the game the 49-year-old Williamson, who held the position of secretary and treasurer of the Bibb Manufacturing Co., had supper at Harris' Napier Avenue home.

Later that evening Williamson rose from his seat in the living room to walk to the front veranda. He never made it. Williamson collapsed to the floor, dying moments later in Harris' arms. A contemporary newspaper account said he was a victim of "angina pectoris. ... There was no forewarning of the end."

Williamson had no wife or children. To preserve his legacy, his sister and mother created

the Charles H. Williamson Memorial Scholarship Fund. The fund was to provide financial assistance to boys who graduate from Macon's Lanier High School and wish to attend the University of Georgia. Williamson attended Lanier, but served in the Spanish-American War afterward and never attended college. His family specified the University of Georgia because his father and great-grandfather had both graduated from there.

The Williamson Scholarship still exists, with assets of more than \$600,000 in stock. Much has changed since 1923, however. Lanier High School went co-ed in 1970 and later was renamed Central High School. The scholarship is now for boys and girls from Central.

The Charles H. Williamson Memorial Scholarship Fund is no longer a private foundation. It is now held by the Community Foundation of Central Georgia.

That change was brought about by Macon Attorney Tommy James, who became a trustee of the Williamson scholarship fund 10 years ago. He called his duties "kind of fun."

"The nice thing about this scholarship, as opposed to others that have a fixed matrix of qualification, is that it has a great deal of flexibility," James said.

"We might have an applicant, and they might not be poor enough to qualify for some of the needs-based scholarships, yet they're not really well off enough to attend college. We can help them out."

The scholarship is not awarded every year, only when funds are available. James said there have been 25 to 30 recipients over the years, but there is no one currently receiving it.

James said one of the headaches associated with managing the scholarship was fulfilling its legal obligations as a private foundation.

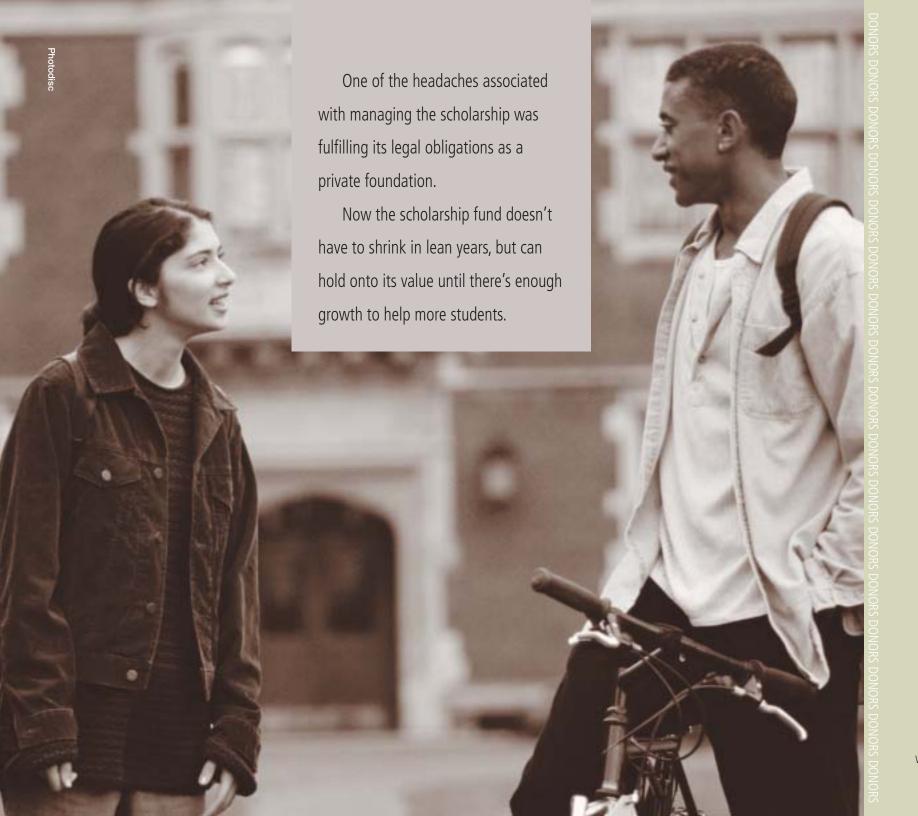
"This private foundation status was creating problems, because we had to expend five percent of our corpus every year or face excise taxes," James said. That made it difficult to keep the fund from dwindling.

"That was really the impetus behind using the Community Foundation," James said.

James heard about the Community Foundation from colleagues at his law firm. Last year he approached the Community Foundation and transferred the scholarship fund to them. Now the scholarship fund doesn't have to shrink in lean years, but can hold onto its value until there's enough growth to help some more students.

"It's just a win-win deal," James said.

community investment \$31,175.00 from scholarships:



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"A grant from the Community
Foundation is particularly valuable
because it shows the appreciation
of local folks....Very few people
can afford to give \$150,000, but
through giving to the Community
Foundation you can feel you're
part of a \$150,000 gift."

—Carey Pickard

Museum Director
Tubman African American Museum

Responsive Grants

Funds for the Responsive Grants Program are provided by donors who want to allow CFCG the greatest flexibility in making grants to address our region's most pressing needs and best oportunitites. Donors give the Foundations' Board of Directors full responsibility for allocating the grantable proceeds.

Tubman African American Museum

here's a new copper dome going up in downtown Macon. It's next to Terminal Station, a few blocks from the blue-green dome atop the Greek columns of the venerable Macon City Auditorium. With its curves interrupted by four triangular glass gables, the new dome is postmodern in style. When the boxlike building under it is finished and painted sandy gold, the overall effect should evoke both the avant-garde and the River Niger.

The new dome will cap the new Tubman African American Museum, a \$15.5 million project that will definitely alter Macon's

skyline and probably raise Macon's profile in the national cultural scene.

Since its birth in 1985, the Tubman museum has occupied a creaky two-story building on Walnut Street. More than 65,000 people walk up and down its narrow stairways every year. Its storage space is overflowing with everything from 2,000-year-old African terra-cotta figures to abstract paintings by modern American artists.

The new building, all 49,000 square feet of it, will be a massive improvement. This, of course, requires massive fund raising. The museum has already raised \$12 million, but it needs a few million more. A recent \$150,000 grant from the Community Foundation has put the Tubman that much closer to its goal.

The grant was funded through the foundation's Responsive Grant Program, a process open to all non-profit organizations in the central Georgia area. Other grants funded through this program include a

Shakespearian experience for students at Macon Little Theatre and capacity building for GoodWill Industries.

The Tubman has also received money from government agencies, private foundations and corporations. But Museum Director Carey Pickard said the Community Foundation grant was special.

"A grant from the Community Foundation is particularly valuable because it shows the appreciation of local folks," Pickard said.

"Very few people can afford to give \$150,000, but through giving to the Community Foundation you can feel you're part of a \$150,000 gift. ... The Community Foundation and the Tubman have a similar goal. We want to show the impact of philanthropy on the community and that you don't have to be a gazillionaire to give to the community."

community investment from responsive funds: \$193,133.97

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